

Queensland Bauxite Limited

ABN 18 124 873 507

31st May 2016

The Manager
Company Announcements Office
ASX Limited

Dear Sir

Notice under s708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Queensland Bauxite Limited (ACN 124 873 507) ("**QBL**") under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "**Act**"). QBL gives notice as follows:

- (a) QBL advises that it has issued 41,948,060 fully paid ordinary shares to professional and sophisticated investors as per the attached Appendix 3B.
- (b) the shares referred to above were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) this notice is given under section 708A(5)(e) of the Act;
- (d) as at the date of this notice, QBL has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to QBL; and
 - (ii) section 674 of the Act as it applies to QBL; and
- (e) as at the date of this notice, there is no information that is "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Act.

Signed for Queensland Bauxite Limited by



Sholom D Feldman
Executive Director / Company Secretary