Notification of dividend / distribution

Update Summary

Entity name

HENDERSON GROUP PLC.

Security on which the Distribution will be paid

HGG - CHESS DEPOSITARY INTERESTS

Announcement Type

Update to previous announcement

Date of this announcement

Friday May 6, 2016

Reason for the Update

Dividend exchange rate information

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

HENDERSON GROUP PLC.

1.2 Registered Number Type

ABN

Registration Number

67133992766

1.3 ASX issuer code

HGG

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Dividend exchange rate information

1.4b Date of previous announcement(s) to this update

Friday April 29, 2016

1.5 Date of this announcement

Friday May 6, 2016

1.6 ASX +Security Code

HGG

ASX +Security Description
CHESS DEPOSITARY INTERESTS

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution
Ordinary

2A.2 The Dividend/distribution:
relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)
Thursday December 31, 2015

2A.4 +Record Date
Friday May 6, 2016

2A.5 Ex Date
Thursday May 5, 2016

2A.6 Payment Date
Friday May 27, 2016

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.**

Yes

2A.7a Approvals

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Securityholder approval	Thursday April 28, 2016	Actual	Yes

Comments

Ordinary resolution to approve dividend was passed at AGM held on 28 April 2016

2A.8 Currency in which the dividend/distribution is made ("primary currency")
GBP - Pound Sterling

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form
GBP 0.07200000

2A.9a AUD equivalent to total dividend/distribution amount per +security

0.13949300

2A.9b If AUD equivalent not known, date for information to be released

Friday May 6, 2016

Estimated or Actual?

Actual

2A.9c FX rate (in format AUD 1.00 / primary currency rate): AUD

AUD 1.00

FX rate (in format AUD rate/primary currency rate) Primary Currency rate

GBP 0.51615600

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

No

2A.13 Withholding tax rate applicable to the dividend/distribution

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

Yes

2B.2 Please provide a description of your currency arrangements

Payment defaults to GBP for holders of ordinary shares, AUD for CDI holders resident in Australia and NZD for CDI holders resident in New Zealand.

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

AUD - Australian Dollar	AUD 0.13949300
NZD - New Zealand Dollar	NZD 0.15154600

2B.2b Please provide the exchange rates used for non-primary currency payments

The exchange rates that have been applied in translating the dividend amount are as follows
GBP1 equal to AUD1.9374
GBP1 equal to NZD2.1048

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released

Friday May 6, 2016

Estimated or Actual?

Actual

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

Yes

2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements

Holders who provide a bank account, which accepts deposits in certain currencies, to Computershare can receive payment in the respective currency of that account.

2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution

Friday May 6, 2016 17:00:00

2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged

Computershare UK: +44 (0)1534 281842
www.investorcentre.co.uk
Computershare Australia: 1300 137 981 (within Australia) or 61 3 9415 4081 (international)
www.investorcentre.com/au

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

GBP

3A.1b Ordinary Dividend/distribution amount per security

GBP 0.07200000

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

GBP 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

GBP 0.07200000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

Processing recommences for requests by CDI holders to convert CDIs into ordinary shares or by ordinary shareholders to convert ordinary shares into CDIs on Monday 9 May.

5.2 Additional information for inclusion in the Announcement Summary