

ASX ANNOUNCEMENT

Retraction

Breaker Resources NL (ASX: BRB, **Breaker**) wishes to retract the quantified gold ounce potential relating to possible open pit or underground mining made on slide 3 of its presentation lodged with the ASX on 20 September 2016.

The retracted statement reads as follows:

▼ +1Moz open pit and +1Moz UG potential

The replacement statement reads as follows:

▼ Significant open pit and UG mining potential*

(*ASX Releases 13 September 2016 and 20 September 2016)

The basis for the mining potential relates to the grade characteristics of mineralisation encountered, the sulphide lode nature of the gold mineralisation and indicative scale of the project, based on results to date.

Tom Sanders Executive Chairman Breaker Resources NL

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For further information on Breaker Resources NL please visit the Company's website at <u>www.breakerresources.com.au</u>, or contact:

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