



**ASX CODE: TYX**

**DIRECTORS**

**Joseph S. Pinto**  
*Non-Executive Chairman*

**Bruno Seneque**  
*Managing Director*

**Nick Revell**  
*Technical Director*

**Frank Lesko**  
*Non-Executive Director*

**Yugi Gouw**  
*CFO/Company Secretary*

**SHARE REGISTRY**

**Advanced Share Registry  
Limited**  
110 Stirling Highway  
Nedlands WA 6009  
T: +61 8 9389 8033  
F: +61 8 9389 7871

**REGISTERED OFFICE**

Level 2 679 Murray Street  
West Perth WA 6005  
P: +61 8 9485 1040  
F: +61 8 9485 1050

21 October 2016

**Placement of Shares – Section 708A**

Tyranna Resources Limited (TYX) has issued the following securities:

12,502,795 ordinary fully paid shares

These shares have been issued to Alliance Resources Ltd as part of an agreement in relation to the Wilcherry Joint Venture as announced on 23 September 2016.

For the purpose of Section 708A of Corporations Act 2001 ("Act"), the Company gives notice as follows:

1. This notice is being given under paragraph (5)(e) of Section 708A of the Act:
2. The Shares were issued without disclosure to investors under Part 6D.2 of the Act in reliance on Section 708A(5) of the Act:
3. As at the date of this notice, the Company has complied with:
  - The provisions of Chapter 2M of the Act as they apply to the Company; and
  - Section 674 of the Act
4. As at the date of this notice, there is no information that is "excluded information", within the meaning of Sections 708A (7) and (8) of the Act that is required to be disclosed for the purpose of Section 708A (6) of the Act.

**BY ORDER OF THE BOARD**

**Yugi Gouw**  
**Company Secretary**  
**P: +61 8 9485 1040**