



6 October 2016

ASX / MEDIA RELEASE

Notice of Extraordinary General Meeting – telephone dial in facility and addendum

The Company refers to the Notice of Extraordinary General Meeting released to ASX on 21 September 2016 (**Notice**).

Shareholders who are unable to attend the meeting in person are invited to attend by phone, using the following (tollfree) dial in numbers:

South Africa	0 800 203 599
Australia	1 800 350 102
Singapore	800 2700 014
UK	0 800 917 8183
Other	+27 11 535 3500

Guest Password **6043924#**

Shareholders intending to use the dial in facility should note that voting by phone will not be possible – a proxy form should be completed and submitted ahead of the meeting.

Separately, Shareholders should note that the dilutive effect of the proposed Summit Transactions on existing Shareholders has been overstated in the Notice. The error (contained in the “*Background to Resolution 1*” of the Original Notice) is amended via this document (**Addendum**).

Capitalised terms not defined in this Addendum (which should be read in conjunction with the Notice) have the meaning given to them in the Notice.

By this Addendum, the “*Disadvantages of the Summit Transactions*” section of the Notice (being the first paragraph on page 9) is deleted and substituted with the following:

“Disadvantages of the Summit Transactions

Shareholders should be aware that a disadvantage of the Summit Transactions is that existing Shareholders will be diluted by between:

- (a) 42.7% - 46% as a result of the issue of Shares under the Summit Transactions; and*
- (b) 46.27% - 49.04% as a result of the exercise of Options issued under the Summit Transactions (assuming no other Shares are issued).”*

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Enquiries: Shareholders may contact the Company Secretary on + 61 8 9463 2499 or by email at leonard.math@elementalminerals.com if they have any queries in respect of the matters set out in this Addendum to the Notice of Meeting.

BY ORDER OF THE BOARD

A handwritten signature in black ink, appearing to read 'L Math', is positioned above the name of the signatory.

LEONARD MATH

Director & Joint Company Secretary