

Henderson Group plc

7 October 2016

Attached is a notification which was required to be announced under London Stock Exchange Listing Rules

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:	HENDERSON GROUP PLC
2 Reason for the notification (please tick the appropriate box or boxes):	
An acquisition or disposal of voting rights	☒
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached	☐
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments	☐
An event changing the breakdown of voting rights	☐
Other (please specify):	☐
3. Full name of person(s) subject to the notification obligation:	Westpac Banking Corporation (and associated companies)
4. Full name of shareholder(s) (if different from 3.):	
5. Date of the transaction and date on which the threshold is crossed or reached:	04 October 2016
6. Date on which issuer notified:	06 October 2016
7. Threshold(s) that is/are crossed or reached:	3.83% (Below 4%)

8. Notified details:							
A: Voting rights attached to shares							
Class/type of shares if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights		% of voting rights	
			Direct	Direct	Indirect	Direct	Indirect
Chess Depositary Interest	46,113,759	46,113,759	43,312,073	43,312,073		3.83%	

B: Qualifying Financial Instruments				
Resulting situation after the triggering transaction				
Type of financial instrument	Expiration date	Exercise/ Conversion Period	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights

C: Financial Instruments with similar economic effect to Qualifying Financial Instruments						
Resulting situation after the triggering transaction						
Type of financial instrument	Exercise price	Expiration date	Exercise/ Conversion period	Number of voting rights instrument refers to	% of voting rights	
					Nominal	Delta

Total (A+B+C)	
Number of voting rights	Percentage of voting rights
43,312,073	3.83%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:

Advance Asset Management Limited – 17,322,002
Asgard Capital Management Limited – 41,621
BT Funds Management Limited – 3,555,831
BT Funds Management No.2 Limited – 239,939
BT Investment Management (Institutional) Limited – 9,596,050
BT Investment Management (Fund Services) Limited – 9,515,237
Westpac Financial Services Limited – 2,167,798
Westpac RE Limited – 873,595

Proxy Voting:

10. Name of the proxy holder:	
11. Number of voting rights proxy holder will cease to hold:	
12. Date on which proxy holder will cease to hold voting rights:	

13. Additional information:	Westpac Banking Corporation Group Secretariat Level 20, Westpac Place 275 Kent Street Sydney NSW 2000 Australia
14. Contact name:	Tim Hartin, Group Company Secretary
15. Contact telephone number:	+61 (0)2 8219 8990