



25 May 2016

Unmarketable Parcel Share Sale

New Hope Corporation Limited (**New Hope** or the **Company**) (ASX: NHC) is pleased to announce that it has established a sale facility for holders of unmarketable parcels of shares in the Company.

The ASX Listing Rules define an unmarketable parcel as those with a market value of less than \$500. As at market close on 23 May 2016 (**Record Date**) an unmarketable parcel of share is any shareholding of 336 ordinary shares or less, based on the closing price of \$1.49. This represents 96,611 ordinary shares, held by 716 shareholders.

New Hope is offering this facility to assist shareholders of unmarketable parcels to sell their New Hope shares without having to use a broker or incur brokerage costs. New Hope will organise remittance of sale proceeds for those shareholders who participate in the facility. Any tax consequences from the sale will be the shareholder's responsibility. The shares will be sold at a price pursuant to the Company's Constitution.

The Company values all of its shareholders, however by making this facility available the Company expects to reduce the administrative costs associated with maintaining a number of small holdings.

Attached is a copy of the letter and a sample voluntary sale instruction form that is currently being mailed to shareholders that are holding an unmarketable parcel in New Hope at the Record Date.

For any further questions regarding this facility please contact New Hope via the contact details below.

Justin Hogg
Company Secretary
NEW HOPE CORPORATION LIMITED

REGISTERED OFFICE**P:** PO Box 47, Ipswich, QLD Australia 4305**A:** 3/22 Magnolia Drive, Brookwater, QLD Australia 4300**T:** +61 7 3418 0500 **F:** +61 7 3418 0355 **W:** newhopegroup.com.au **E:** cossec@newhopegroup.com.au

25 May 2016

NHC
MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001

Dear Shareholder,

Notice by the Company regarding Sale of Unmarketable Parcels

New Hope Corporation Limited (**New Hope** or the **Company**) has established a sale facility for holders of Unmarketable Parcels of shares (**Sale**).

The ASX Listing Rules define a 'marketable parcel' as a parcel of securities not less than \$500. The closing price of the Company's shares on 23 May 2016 (**Record Date**) was \$1.49; on this basis an unmarketable parcel is 336 shares or less (**Unmarketable Parcel**).

According to our records, you are a holder of an Unmarketable Parcel of shares.

Eligible Shareholders who participate in the Sale process will benefit from selling their New Hope shares without having to use a broker or incur any brokerage costs. The Sale will enable the Company to reduce the amount of Shareholders on its register, thereby reducing registry and administrative costs of maintaining Unmarketable Parcels.

In accordance with the Company's Constitution, the Sale will not be executed at a price below the simple average of the last sale prices of New Hope shares quoted on the ASX for each of the ten trading days preceding the date of the offer (**Authorised Price**). The Company will use its best endeavours to achieve a price that is fair for all parties involved.

To participate in the Sale of your shareholdings you must complete and return the attached form to the address on the form so that is received by 5.00pm (AEDT) on 6 July 2016 (**Voluntary Sale Instruction Form**). Please read the instructions on your personalised Voluntary Sale Instruction Form carefully before completing it. Your shares will then be sold on your behalf by the Company shortly after 6 July 2016.

The proceeds from the Sale of the Unmarketable Parcels will be paid to the relevant shareholders on a pro-rata basis (in accordance with the number of shares sold by each relevant shareholder) within 14 days of New Hope receiving the proceeds of the sale. The Company anticipates that the sale proceeds will be sent to you by post on or around the 27 July 2016.

If you do not wish for your shares to be sold you do not need to do anything.

For any further questions regarding this letter please contact myself via email at cosec@newhopegroup.com.au, or on the numbers below.

Yours faithfully,

Justin Hogg
Company Secretary
NEW HOPE CORPORATION LIMITED

REGISTERED OFFICE

P: PO Box 47, Ipswich, QLD Australia 4305
A: 3/22 Magnolia Drive, Brookwater, QLD Australia 4300
T: +61 7 3418 0500 F: +61 7 3418 0355 W: newhopegroup.com.au

DOCUMENT INFO

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New Hope

Corporation Limited

ABN 38 010 653 844

NHC

MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001

Send your form to your broker to receive a Controlling Participant's stamp then forward to the Company's share registry:



By Mail:

Computershare Investor Services Pty Limited
GPO Box 52
Melbourne Victoria 3001
Australia

For all enquiries:

Phone:



(within Australia) 1300 850 505

(outside Australia) +61 3 9415 4000

Voluntary Sale Instruction Form - CHESS

If you wish to sell all of your shares, your form must be received by 5.00pm (AEST) Wednesday, 6 July 2016

IMPORTANT: This is an important document and requires your immediate attention. Use this form only if you wish to sell ALL of your shares in New Hope Corporation Limited ("NHC"). You should also refer to the Terms and Conditions and other documents that accompanied this form. If you are in any doubt as to how to deal with this form, please consult a professional advisor.

Step 1: Shareholding Details

Use this form if you wish to sell ALL of your shares in New Hope Corporation Limited. If you have recently bought or sold shares your shareholding may differ from that shown. If you have already sold all your shares in New Hope Corporation Limited, do not complete or return this form. If you have more than one shareholding on New Hope Corporation Limited's register and you do not wish to sell your shares under the Voluntary Share Sale Facility, you should consider consolidating them. For further advice on how to do this, contact Computershare Investor Services Pty Limited (CIS) on the number above.

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored shareholding, please contact your Controlling Participant to notify a change of address.

Step 2: Signing Instructions

Individual: Where the shareholding is in one name, the shareholder must sign.

Joint Shareholding: Where the shareholding is in more than one name, all of the shareholders must sign.

Power of Attorney: Where signing as Power of Attorney (POA), you must attach an original certified copy of the POA to this form.

Companies: Where the shareholding is in the name of a Company, this form must be signed in accordance with the Corporations Act, either as:

- a Sole Director and Sole Company Secretary **OR** a Sole Director (if no Company Secretary exists), **OR**
- two Directors, **OR**
- a Director and Secretary.

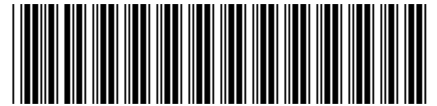
Overseas Companies: Where the shareholding is in the name of an Overseas company (companies incorporated outside Australia) the form must be signed as above, or documentation must be provided showing that the company can sign in an alternate manner.

Deceased Estate: Where the shareholding is in the name of a deceased estate, all executors must sign; and a certified copy or original, of the required documentation must accompany this form. Details of the documentation required can be found by searching "deceased estates" on our website www.computershare.com or by calling Computershare Investor Services Pty Limited on 1300 850 505 or +61 3 9415 4000. If the shareholding is in more than one name the surviving shareholder may sign the form and return it together with a certified copy of the death certificate of the other joint shareholder.

Step 3: Contact Details

Entering contact details is not compulsory, but will assist us if we need to contact you.

Turn over to complete the form ➔



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Voluntary Sale Instruction Form - CHESS

STEP 1 Shareholding Details

For your security keep your SRN/
HIN confidential.

MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001

Shares held as at 7:00pm (AEST) Monday, 23 March 2016:

2000

Controlling Participant (i.e. broker) Authorisation - What you need to do

If you would like to sell all of your shares through the Voluntary Share Sale Facility, this section must be completed by your relevant Controlling Participant (usually your broker) after you have completed the rest of this form. By sending this form to your controlling participant you are instructing your Controlling Participant to stamp this form and immediately forward it to New Hope Corporation Limited's share registry, Computershare Investor Services Pty Limited, GPO Box 52 Melbourne Vic 3001.

CONTROLLING
PARTICIPANT'S STAMP

Your Sale Instruction Form will not be processed unless it has been stamped by your Controlling Participant.

By affixing its stamp to this form, your Controlling Participant confirms its approval of your participation in the Voluntary Share Sale Facility and of the sale of your New Hope shares from your CHESS holding to satisfy your sale instruction request.

STEP 2 Signature of Shareholder(s) *This section must be completed.*

By signing and returning this form, I/we confirm that I/we:

- are eligible to participate in the Voluntary Share Sale Facility as per the Terms and Conditions;
- agree to, and agree to be bound by, all of the Terms and Conditions as enclosed with this form; and
- give the authorities, warranties, acknowledgments and agreements set out in the Terms and Conditions.

Individual or Shareholder 1

Sole Director and Sole Company Secretary/
Sole Director (cross out titles as applicable)

Shareholder 2

Director

Shareholder 3

Director/Company Secretary
(cross out titles as applicable)

STEP 3 Contact Details

Contact
Name

Contact
Daytime
Telephone

Date / /

Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.



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Computershare +



New Hope

Corporation Limited

ABN 38 010 653 844

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UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001

Return your Form to the Company's share registry:



By Mail:

Computershare Investor Services Pty Limited
GPO Box 52
Melbourne Victoria 3001
Australia

For all enquiries:

Phone:



(within Australia) 1300 850 505
(outside Australia) +61 3 9415 4000

Voluntary Sale Instruction Form - Issuer

If you wish to sell all of your shares, your form must be received by 5.00pm (AEST) Wednesday, 6 July 2016

IMPORTANT: This is an important document and requires your immediate attention. Use this form only if you wish to sell ALL of your shares in New Hope Corporation Limited ("NHC"). You should also refer to the Terms and Conditions and other documents that accompanied this form. If you are in any doubt as to how to deal with this form, please consult a professional advisor.

Step 1: Shareholding Details

Use this form if you wish to sell ALL of your shares in New Hope Corporation Limited. If you have recently bought or sold shares your shareholding may differ from that shown. If you have already sold all your shares in New Hope Corporation Limited, do not complete or return this form. If you have more than one shareholding on New Hope Corporation Limited's register and you do not wish to sell your shares under the Voluntary Share Sale Facility, you should consider consolidating them. For further advice on how to do this, contact Computershare Investor Services Pty Limited (CIS) on the number above.

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have an Issuer sponsored shareholding, please contact Computershare Investor Services Pty Limited to notify a change of address.

Step 2: Signing Instructions

Individual: Where the shareholding is in one name, the shareholder must sign.

Joint Shareholding: Where the shareholding is in more than one name, all of the shareholders must sign.

Power of Attorney: Where signing as Power of Attorney (POA), you must attach an original certified copy of the POA to this form.

Companies: Where the shareholding is in the name of a Company, this form must be signed in accordance with the Corporations Act, either as:

- a Sole Director and Sole Company Secretary **OR** a Sole Director (if no Company Secretary exists), **OR**
- two Directors, **OR**
- a Director and Secretary.

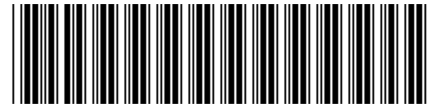
Overseas Companies: Where the shareholding is in the name of an Overseas company (companies incorporated outside Australia) the form must be signed as above, or documentation must be provided showing that the company can sign in an alternate manner.

Deceased Estate: Where the shareholding is in the name of a deceased estate, all executors must sign; and a certified copy or original, of the required documentation must accompany this form. Details of the documentation required can be found by searching "deceased estates" on our website www.computershare.com or by calling Computershare Investor Services Pty Limited on 1300 850 505 or +61 3 9415 4000. If the shareholding is in more than one name the surviving shareholder may sign the form and return it together with a certified copy of the death certificate of the other joint shareholder.

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Turn over to complete the form ➔



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I ND

Voluntary Sale Instruction Form - Issuer

STEP 1**Shareholding Details**

MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001



Change of address. If incorrect, mark this box and make the correction in the space to the left. Shareholders sponsored by a broker (reference number commences with 'X') should advise their broker of any changes.

For your security keep your SRN/HIN confidential.

Shares held as at 7:00pm (AEST) Monday, 23 May 2016:

2000

STEP 2**Signature of Shareholder(s)**

This section must be completed.

By signing and returning this form, I/we confirm that I/we:

- are eligible to participate in the Voluntary Share Sale Facility as per the Terms and Conditions;
- agree to, and agree to be bound by, all of the Terms and Conditions as enclosed with this form; and
- give the authorities, warranties, acknowledgments and agreements set out in the Terms and Conditions.

Individual or Shareholder 1

Sole Director and Sole Company Secretary/
Sole Director (cross out titles as applicable)

Shareholder 2

Director

Shareholder 3

Director/Company Secretary
(cross out titles as applicable)

STEP 3**Contact Details**

Contact
Name

Contact
Daytime
Telephone

Date / /

Email
Address

Privacy Notice

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