

AJ Lucas Group Limited ABN: 12 060 309 104 1 Elizabeth Plaza North Sydney NSW 2060

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24 May 2016

CHANGE OF REGISTERED OFFICE AND PRINCIPAL ADMINISTRATIVE OFFICE

In accordance with ASX Listing Rule 3.14, the Company advises it has changed its registered office and principal administrative office, effective today. Full details of the new office are as follows:

Registered office and principal administrative office

Street Address Suite 6.01, Level 6

1 Elizabeth Plaza

North Sydney NSW 2060

Postal Address Locked Bag 2113

North Ryde BC

NSW 1670

Phone +61 2 9490 4000 Fax +61 2 9490 4200

About AJ Lucas Group Limited

AJ Lucas is a leading provider of specialist infrastructure, construction and drilling services to the energy, water and wastewater, resources and public infrastructure sectors. In particular, it is the largest supplier of drilling and gas management services to Australia's coal industry.

AJ Lucas is also a proven developer of unconventional hydrocarbon properties. Current investments include a 45% shareholding in Cuadrilla Resources Holdings Limited, an exploration and production company focused on unconventional hydrocarbons, and direct interests of 23.75% of the Bowland Licence and 25% of the Weald Licence in, respectively, North West and South East England.

