



MARKET RELEASE

22 August 2016

Xenith IP Group Limited

TRADING HALT

The securities of Xenith IP Group Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 24 August 2016 or when the announcement is released to the market.

Security Code: XIP

Joshua Strutt

ADVISER, LISTINGS COMPLIANCE (SYDNEY)

22 August 2016

Ms Belinda Mai
Advisor, Listings Compliance
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Belinda

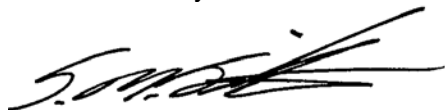
Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Xenith IP Group Limited (ASX:XIP) (Company) requests a trading halt of its securities from ASX.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding this request:

1. the reason for the trading halt is that the Company intends to make an announcement regarding a material acquisition;
2. the Company requests that the trading halt continues until the earlier of:
 - a) the Company making an ASX announcement regarding the material acquisition;
or
 - b) the close of trade on Tuesday, 23 August 2016;
3. the Company expects that the ASX announcement will be made as soon as possible, and in any event, prior to the close of trade on Tuesday, 23 August 2016;
4. the Company considers that the trading halt is necessary as otherwise trading in the Company's securities would continue on an uninformed basis; and
5. the Company is not aware of any reason why a trading halt should not be granted or any other information necessary to inform the market about the requested trading halt.

Yours sincerely



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