



MARKET RELEASE

18 July 2016

UNITY PACIFIC GROUP

TRADING HALT

The securities of Unity Pacific Group (the “Group”) will be placed in Trading Halt Session State at the request of the Group, pending the release of an announcement by the Group. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Wednesday, 20 July 2016.

Security Code: UPG

Belinda Mai

SENIOR ADVISER, LISTINGS COMPLIANCE

18 July 2016

ASX Market Announcements
ASX Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Attention: Ms Belinda Mai

REQUEST FOR TRADING HALT

Unity Pacific Limited and Unity Pacific Investment Management Limited as responsible entity for Unity Pacific Stapled Trust (ASX: UPG) (Unity Pacific) request an immediate trading halt be granted by the Australian Securities Exchange (ASX) for all of its securities.

Unity Pacific advised the market on 11 July 2016 that it was in discussions with certain preferred parties that had submitted expressions of interest for the Unity Pacific corporate vehicle. As a result of ongoing discussions in this process, Unity Pacific has commenced negotiations with Silverstone Developments Pty Ltd (Silverstone Developments) for an offer at 47 cents per security for all of Unity Pacific's securities.

Unity Pacific's largest securityholder and Managing Director, Chris Morton (holding approximately 27% through his related entities) has advised the Independent Directors that he is favourably disposed to Unity Pacific entering into formal arrangements with Silverstone Developments once final due diligence is completed.

In accordance with Listing Rule 17.1, Unity Pacific advises:

1. The trading halt is requested to allow Unity Pacific to complete negotiations and finalise documentation.
2. The trading halt is requested until the earlier of the commencement of normal trading on Wednesday 20 July 2016 or when an announcement is released to the market.
3. Unity Pacific is not aware of any reason why trading in its securities should not be temporarily halted.

Yours sincerely



Janita Robba
Joint Company Secretary
Unity Pacific Limited and
Unity Pacific Investment Management Limited