



2 September 2016

ASX Release

### Third Party – Metamila Ltd

Further to the announcement (Term Sheet Executed – Disposal of Subsidiaries) released on 25 August 2016, Gladiator Resources Ltd (**Company**) wishes to advise that the independent third party to the non-binding Term Sheet entered into by the Company, referred to in the announcement, is Metamila Ltd.

Metamila Ltd is a company incorporated in Belize with a primary focus on identifying and evaluating projects for investment within the geographical region of Central and South America.

The Company will continue to update the market in respect of the formalisation of the binding sale agreements and the anticipated timing of the general meeting to approve the transaction as the matter progresses.

Please contact the Company Secretary on the number below for further enquiries.

Andrew Draffin  
Company Secretary