



Notification of Consolidation/Split

Announcement Summary

Entity name

AGENIX LIMITED

Applicable security for the reorganisation

AGX	ORDINARY FULLY PAID
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Announcement Type

New Announcement

Date of this announcement

Monday August 22, 2016

Reorganisation type

Security consolidation

Effective Date

Friday July 29, 2016

Record Date

Tuesday August 2, 2016

Issue Date

Friday September 2, 2016

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

AGENIX LIMITED

1.2 *Registered Number Type

ABN

Registration Number

58009213754

1.3 *ASX issuer code

AGX

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Monday August 22, 2016

1.6 *Securities affected by the reorganisation



AGX

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Wednesday June 29, 2016	Actual	Yes
Comments			
Approval granted by Shareholders is conditional upon reinstatement of the Company to the Official List			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Tuesday August 2, 2016

3.2 Date of +security holder meeting

Wednesday June 29, 2016

3.3 Last day for trading in the pre-re-organised +securities

Thursday July 28, 2016

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Friday July 29, 2016

3.5 Record date

Tuesday August 2, 2016

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Thursday August 25, 2016

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Friday September 2, 2016



3.8 Trading starts on a normal T+2 basis

Monday September 5, 2016

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Wednesday September 7, 2016

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

5

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code AGX	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 157,275,802	Number on issue after reorganisation 31,455,160	Estimate/Actual Estimated

Part 6 - Further information

6.1 Further information relating to the reorganisation

The Share Consolidation is subject Shareholders approving all conditional resolutions as set out in the Notice of Meeting in respect of the Extraordinary General Meeting to be held on 29 June 2016. Trading in Securities is subject to ASX approval of the Company's application for readmission pursuant to Chapters 1 and 2 of the ASX Listing Rules. The Company's securities will be suspended immediately following the meeting if shareholder approval is obtained in respect of the conditional resolutions. The expected date of satisfying all ASX approvals and conditions for re-quotation on the Official List is 2 September 2016.

6.2 Additional information for inclusion in the Announcement Summary