



## Notification of Consolidation/Split

## Announcement Summary

**Entity name**

SERVICE STREAM LIMITED

**Applicable security for the reorganisation**

|     |                     |
|-----|---------------------|
| SSM | ORDINARY FULLY PAID |
|-----|---------------------|

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Tuesday May 31, 2016

**Reason for the Update**

Shareholder approval has now been received in respect of the Capital Management Initiative

Refer to below for full details of the announcement

## Announcement Details

## Part 1 - Entity and announcement details

**1.1 \*Name of +Entity**

SERVICE STREAM LIMITED

**1.2 \*Registered Number Type**

ABN

**Registration Number**

46072369870

**1.3 \*ASX issuer code**

SSM

**1.4 \*The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Shareholder approval has now been received in respect of the Capital Management Initiative

**1.4b \* Date of previous announcement(s) to this update**

Thursday April 28, 2016

**1.5 \*Date of this announcement**

Tuesday May 31, 2016

**1.6 \*Securities affected by the reorganisation**



SSM

ORDINARY FULLY PAID

## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

## 2.2 Approvals

| Approval/Condition                      | Date for determination | Is the date estimated or actual? | **Approval received/condition met? |
|-----------------------------------------|------------------------|----------------------------------|------------------------------------|
| +Security holder approval               | Tuesday May 31, 2016   | Actual                           | Yes                                |
| <b>Comments</b><br><input type="text"/> |                        |                                  |                                    |

## Part 3 - Reorganisation timetable and details

## 3.1 \*+Record date

Friday June 3, 2016

## 3.2 Date of +security holder meeting

Tuesday May 31, 2016

## 3.3 Last day for trading in the pre-re-organised +securities

Wednesday June 1, 2016

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Thursday June 2, 2016

## 3.5 Record date

Friday June 3, 2016

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Monday June 6, 2016

**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Friday June 10, 2016

**3.8 Trading starts on a normal T+2 basis**

Tuesday June 14, 2016

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Thursday June 16, 2016

## Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every**

1,000

**(pre-consolidation) +securities will be consolidated into**

932

**(post-consolidation) +security (/ies).****4.2 \*Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after reorganisation

**5.1 \*\*Securities on issue before and after the reorganisation**

|                                   |                                                             |                                                            |                                     |
|-----------------------------------|-------------------------------------------------------------|------------------------------------------------------------|-------------------------------------|
| <b>*ASX +Security Code</b><br>SSM | <b>*ASX +Security Description</b><br>ORDINARY FULLY PAID    |                                                            |                                     |
| <b>Quoted/unquoted</b><br>Quoted  | <b>Number on issue before reorganisation</b><br>386,389,873 | <b>Number on issue after reorganisation</b><br>360,038,084 | <b>Estimate/Actual</b><br>Estimated |

## Part 6 - Further information

**6.1 Further information relating to the reorganisation****6.2 Additional information for inclusion in the Announcement Summary**