



15 August 2016

ASX ANNOUNCEMENT

Markets Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Vitaco Holdings Limited: Release of Shares from Voluntary Escrow

In accordance with ASX Listing Rule 3.10A, Vitaco Holdings Limited (ASX: VIT) (**Vitaco**) advises that the following fully paid ordinary shares in Vitaco which are subject to voluntary escrow arrangements (**Escrowed Shares**) (as disclosed in Vitaco's IPO prospectus dated 4 September 2015 (**Prospectus**)) will be released from voluntary escrow on the date on which the Company provides to the ASX its preliminary final report for FY16 (which is currently expected to be 30 August 2016):

Next Entities ¹	21,288,933
Mike Thompson Investments Corporate Trustee Limited as trustee of the Mike Thompson Investments Trust	5,026,533
Management	1,837,959
Entities associated with Non-executive Directors of Vitaco	142,857
TOTAL:	28,296,282

Under the terms of the escrow arrangements, and as described in the Prospectus, the relevant holders of the Escrowed Shares may freely trade the Escrowed Shares after the date on which Vitaco provides to the ASX its preliminary final report for FY16, which is expected to be 30 August 2016. Accordingly, once the FY16 preliminary final report is released to the ASX, the Escrowed Shares will be released from voluntary escrow.

Yours faithfully

Phillip Wiltshire
Chief Financial Officer and Company Secretary
Vitaco Holdings Limited

¹ As defined in the Prospectus