

ASX ANNOUNCEMENT

ASX: KBC

10 August 2016

Board Changes

Keybridge Capital Limited (ASX: KBC) advises that Mr John Patton has been appointed a non-executive director of the Company.

John is a senior executive with extensive finance experience in the corporate and professional services sectors. John was previously a partner with Ernst & Young in the Transactions Advisory Services division. With over 25 years of professional services and industry experience, John has extensive corporate finance credentials, having been involved in over 150 corporate transactions, including mergers & acquisitions (lead advisory), structuring, debt & equity raisings, IPO's, management buy-outs, valuations (including Independent Expert Reports), due diligence, financial modelling, restructuring and corporate advisory.

In addition, John held the positions of CFO, acting CEO and alternate director of the Epic Energy group, a major infrastructure owner of high-pressure gas transmission pipelines in Australia. This business was the core asset within the ASX listed Hastings Diversified Utilities Fund. As a result, John has solid hands-on operational experience with, and a strong appreciation of, the regulatory, commercial, financial, capital structure and external stakeholder management issues and requirements associated with major assets within an ASX listed environment in Australia.

John has a Bachelor of Economics from Monash University, Melbourne. He is a member of the Institute of Chartered Accountants in Australia and a Fellow of Finsia Financial Services Institute of Australasia.

John represents the interests of Australian Style Group Pty Ltd, Keybridge's largest shareholder.

The Keybridge Board is currently considering the appointment of one more additional director with appropriate experience and skill sets to the board of Keybridge, as well as making a determination as to a replacement Chairman following the recent resignation of Bill Brown as director and Chairman of the Company.

For further information, please contact:



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