

fax

TO: ASX Market Announcements

FROM: Tim Muller

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SENDER'S 9661 8257
FAX:

PAGES: 2

DATE: 8/2/2016

RE: Emefcy Group Limited – Form 605

CC: Company Secretary, Emefcy Group
9822 7735

Please refer attached notice.

Regards



Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme EMEFCY GROUP LIMITEDACN/ARSN 127 734 196

1. Details of substantial holder(1)

Name JAGEN PTY LTD, JAGEN NOMINEES PTY LTD, BORIS LIBERMAN
ACN/ARSN (if applicable) 005 137 851 073 513 738 N/AThe holder ceased to be a
substantial holder on29 / 7 / 2016

The previous notice was given to the company on

10 / 6 / 2016

The previous notice was dated

10 / 6 / 2016

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
<u>29 / 7 / 2016</u>	<u>JAGEN PTY LTD,</u>	<u>DILUTION</u>	<u>NIL</u>	<u>ORD</u>	<u>4.704%</u>
	<u>JAGEN NOMINEES</u>	<u>RESULTING</u>		<u>11,644,393</u>	

P/L, BORIS LIBERMAN FROM PRIVATE PLACEMENT

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

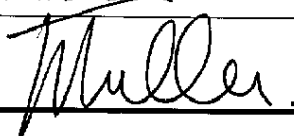
The addresses of persons named in this form are as follows:

Name	Address
<u>JAGEN PTY LTD</u>	<u>9 OXFORD STREET SOUTH YARRA VIC 3141</u>

Signature

print name TIM MULLERcapacity COMPANY SECRETARY

sign here

date 2 / 8 / 2016