

14 SEPTEMBER 2016, PERTH, AUSTRALIA

ASX RELEASE

Updated Timetable on Acquisition of eSports Mogul

Volta Mining Limited (“**Company**”) (ASX: VTM) is pleased to announce it has received ASX and ASIC approval for its Notice of Meeting in relation to the acquisition of 100% of the issued capital of eSports Mogul Pty Ltd (“**eSports Mogul**”).

Please find below an updated indicative timetable.

Event	Date
Despatch of Notice of Meeting	15 September 2016
Lodgement of Prospectus with ASIC	7 October 2016
Prospectus offer opens	14 October 2016
Suspension of the Company’s securities from trading on ASX at the opening of trading	17 October 2016
General Meeting	17 October 2016
Prospectus offer closes	14 November 2016
Issue of all New Shares	28 November 2016
Completion of the Proposed Transaction	28 November 2016
Satisfaction of ASX conditions for reinstatement	5 December 2016
Commencement of trading of New Shares on ASX under the new ASX code “ESH”	12 December 2016

*** These dates are indicative only and are subject to change. The Directors reserve the right to amend the timetable without notice.**

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For further information please contact:

Company Contacts:

David Sumich
Managing Director
T +61 8 9429 8875

E david.sumich@voltamining.com.au

George Lazarou
Company Secretary
T +61 8 6436 1801

E glazarou@citadelcapital.com.au