



ASX RELEASE

20 June 2016

Despatch of Taruga Gold Limited's Rights Issue Prospectus

Taruga Gold Limited (**Taruga** or the **Company**) is pleased to confirm that it has despatched the Prospectus with attached personalized Entitlement and Acceptance forms to Eligible Shareholders entitled to participate in the non-renounceable, pro rata rights issue offer (**Rights Issue**).

As announced on the 7th June 2016, the Rights Issue seeks to raise up to \$500,000 (before issuance costs) on the basis of 2 New Shares for every 3 Existing Shares held by Eligible Shareholders on the Record Date, at an issue price of \$ 0.03 per share.

The closing date of the Rights Issue is Tuesday 28 June 2016, unless extended by the last day to extend the Closing date, being 23 June 2016. The Company encourages shareholders to submit their completed forms or BPAY payments as early as possible to ensure they are received by the closing date.

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