



TROY RESOURCES LIMITED



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13 September 2016

**DESPATCH OF RETAIL ENTITLEMENT OFFER BOOKLET
PRO RATA ACCELERATED NON-RENOUNCEABLE RETAIL ENTITLEMENT OFFER**

Further to the announcement dated 6 September 2016 relating to its Retail Entitlement Offer, Troy Resources Limited confirms that it has today despatched the Retail Entitlement Offer Booklet and personalised Entitlement and Acceptance Form to Eligible Retail Shareholders being those shareholders with a registered address in Australia or New Zealand on the Record Date of 7.00pm (Sydney Time) on Friday, 9 September 2016.

The Retail Entitlement Offer opens today and closes at 5.00pm (Sydney Time) on Tuesday, 4 October 2016 (unless extended).

Eligible Retail Shareholders should refer to the Retail Entitlement Offer Booklet for further information regarding the Retail Entitlement Offer.

Retail Investor Enquiries

For further information in regard to the Retail Entitlement Offer, please do not hesitate to contact the Offer Information Line on 1300 850 505 (local call cost within Australia) or +61 3 9415 4000 (from outside Australia) at any time between 9.00am and 5.00pm (Sydney time), Monday to Friday.

ENDS

For further information please contact:

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