

ABN: 84 131 090 947

Registered Office Address

Level 11, London House 216 St Georges Terrace PERTH WA 6000

Tel: 08 9481 0389 Fax: 08 9463 6103

Non-Executive Chairman

Mr Peter Wall

Executive DirectorMr Jason Tomkinson

Non-Executive Directors
Mr Paul Callander
Ms Charly Duffy

Company Secretary Mrs Elizabeth Hunt

ASX Code: ZYB

6 September 2016

ASX Market Announcements

ZYBER HOLDINGS LTD - PROSPECTUS EXTENSION

Zyber Holdings Ltd (**Company**) advises that the closing date for the prospectus dated 5 August 2016, in respect of the offer of up to 10,000 fully paid ordinary shares, has been extended.

The Closing Date for the Offer is now 5.00pm WST on 13 September 2016. All other details remain unchanged.

The primary purpose of the Prospectus is to remove any trading restrictions that may have attached to Shares issued by the Company without disclosure under Chapter 6D of the Corporations Act, which include conversion of Performance Rights, prior to the Closing Date. Accordingly, the offer will only be extended to specific parties on invitation from the Directors.

--ENDS--

For further information, please contact:

Elizabeth Hunt Company Secretary