

MARKET RELEASE

21 September 2016

Alliance Resources Limited

TRADING HALT

The securities of Alliance Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 23 September 2016 or when the announcement is released to the market.

Security Code: AGS

Kate Kidson

PRINCIPAL ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



21 September 2016

ASX Limited Listings Compliance (Melbourne) Level 4, North Tower Rialto Towers 525 Collins St MELBOURNE, VIC, 3000

<u>Via e-mail</u>

Attn: Company Advisors Ms Kate Kidson

REQUEST FOR TRADING HALT

Alliance Resources Limited (AGS) requests that its shares are placed in a Trading Halt with immediate effect under Listing Rule 17.1.

The Trading Halt is requested pending the Company making an announcement regarding a pending transaction with another ASX listed entity. Alliance seeks a Trading Halt to last until the commencement of trade on Friday, 23 September 2016. Alliance will make a further announcement prior to the open of trading on Friday, 23 September 2016 updating the status in this regard.

The Directors are not aware of any reason for the Trading Halt not to be granted.

Yours sincerely

[sent electronically without signature]

Bob Tolliday Company Secretary

About Alliance Resources

Further information relating to the Company and its various exploration projects can be found on the Company's website at <u>www.allianceresources.com.au</u>.