



May 5th, 2016

ASX Release

Kidman Resources Limited
ABN 88 143 526 096

KDR Rights Issue and Shortfall Closed Over Subscribed

Corporate Details:

ASX Code: KDR

Issued capital:

197.25M ordinary shares

Substantial Shareholders:

Capri Holdings (11.58%)

Acorn Capital (6.77%)

Holdex Nominees (5.72%)

Directors:

Non-Executive Chairman:

Peter Lester

Managing Director:

Martin Donohue

Non-Executive Director:

Brad Evans

Chief Financial Officer (CFO):

Melanie Leydin

Company Secretary:

Justin Mouchacca

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The Directors of Kidman Resources (ASX: KDR) are pleased to announce that they have successfully closed the Rights Issue Shortfall oversubscribed.

The Shortfall available of 23,603,889 has been allocated to professional and sophisticated investors raising a total of \$5,041,929 for the Rights issue (before costs).

The Company will issue and allot the shortfall by Tuesday 10 May 2016.

The Capital structure following the allotment of the shortfall will be as follows:

Fully Paid Ordinary Shares on Issue	237,267,224
Listed Options (KDRO)	47,453,404*

*including 17,795,001 options subject to shareholder approval.

For further information contact:

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