

Significant Results from O Capitão Lavra Drilling and Operating Permit Received

High grade gold intersections near surface and licence obtained to extract deeper material

Highlights

- In-fill drilling at Lavra has defined high grade gold from surface in the "Saddle" area previously assessed as being depleted by artisanal miners
- High grade intersections* recorded in drilling, include:

CGPRB00039, 1m @ 19.51 g/t Au from 0m

CGPRB00044, 1m @ 48.04 g/t Au from 0m

CGPRC00031, 4m @ 13.65 g/t Au from 36m

Including 1m @ 46.50 g/t Au from 39m

CGPRC00033, 1m @ 20.85 g/t Au from 19m

- Approximately 2,000 tonnes of material have been excavated and delivered to the Premier Gold Mine process plant, approximately 10km away, for bulk sampling.
- The existence of nuggetty gold provides potential for an additional style of mineralisation, and thus possibly more gold within the project than previously estimated.
- Operating Permit for Lavra granted allowing mining and processing of deeper ore to commence. Previously announced Installation Permit restricted activities to initial site works, overburden clearing and bulk sampling.

Cleveland Mining Company Ltd (ASX: CDG) is pleased to provide details of in-fill drilling into the "Saddle" area of the O Capitão Lavra prospect, in Goias State Brazil. Additionally, to accompany the previously announced Installation Permit which had allowed initial earthworks to commence, the Company has now been granted the Operating Permit which allows it to mine and process ore.

The Lavra prospect is located within Cleveland's O Capitão project, itself located approximately 10km north of the company's Premier milling facility.

*Reported grades are peak grades and not representative of the average grade of the sampling program. Grades ranged from 0 to the peak grade. Insufficient data exists to assign an average grade to the geological unit at this stage.

Corporate Information Total shares: 338.4 million Options on issue: 22.8 million Contact Investor & Media Enquiries info@clevelandmining.com.au Board of Directors Alex Sundich - Non-Executive Chairman David Mendelawitz – Managing Director Rick Stroud – Non-Executive Director Glenn Simpson – Non-Executive Director



In-fill RAB drilling now shows that a broad envelope of mineralisation, including significant high grade intersections, exists from surface. The distribution of the mineralisation is irregular in the mineralised envelope due to previous depletion and backfilling by historic Garimpeiro (artisanal) miners and the "nuggetty" nature of the gold. These results now demonstrate the potential for more mineralisation to be present than previously thought.

High grade intersections recorded in drilling, include:
CGPRB00039, 1m @ 19.51 g/t Au from 0m
CGPRB00044, 1m @ 48.04 g/t Au from 0m
CGPRC00027, 1m @ 5.55 g/t Au from 7m
CGPRC00031, 4m @ 13.65 g/t Au from 36m
Including 1m @ 46.50 g/t Au from 39m
CGPRC00033, 1m @ 20.85 g/t Au from 19m
CGPRB00001, 2m @ 8.53 g/t Au from 4m
CGPRB00005, 1m @ 8.13 g/t Au from 4m
CGPRB00009, 2m @ 8.67 g/t Au from 0m

To both better understand the mineralisation, and to extract the gold from the area, the Company has begun by excavating approximately 2,000 tonnes of material to process as a bulk sample. This material has been trucked to Premier and is currently being processed.

The Company previously reported that mining of Lavra had been delayed in part because initial RC drilling into the "Saddle" area had demonstrated poorer than expected results. In addition the Company had been restricted from mining deeper mineralisation until the Operating Permit was received. With the latest drilling results and the Operating Permit in hand, Cleveland will now be able to target both shallow and deeper ore.

Reported drill hole sections and plans follow.

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O Capitão Lavra Project Cross Section A---AA (see map below)



O Capitão Lavra Project Cross Section B---BB (see map below)

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Grade Control Map showing drill hole and cross section locations. Note the pit on the western (left) side of the drilling. The pit and associated shafts were the result of a Garimpeiro invasion approximately 30 years ago. Local records state that 6,000-12,000 miners took approximately 300,000 ounces from the immediate area. Although this does not provide an indication of the potential remaining gold, along with the results obtain by the Company in this and previous rounds of drilling, it provides an indication of the prospectivity of the geology.

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Plan of reported drilling.

Cleveland's Managing Director, Mr David Mendelawitz, commented, "We are very encouraged by the progress that we have been making across our Crixas projects. We have recently announced significant results at both Dona Maria and Mine Gate, now after the initial delay to mining at Lavra, which was in part due to the disappointing initial results at the "Saddle" area, we are very pleased with the number of high grade results that we have seen from the in-fill program and are grateful to have received our Operating Permit. To have gold grades of this magnitude at or near surface in a project with a permit to mine within a short distance from an operating process plant is every miner's dream. To now see some of that material going through our process plant is even better. We look forward to seeing what we can get out of this exciting area and the areas around it."

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Lavra ore being crushed on Premier ROM

Significant Drill Intercepts

RAB Drilling

				Grid		Hole	
Hole Number	Northing	Easting	mRL	Az.	Dip	Depth	Intercept
CGPRB00001	8395027.167	608672.361	450.28	0	-90	9	1m @ 2.63 ppm Au from 0m
							2m @ 8.53 ppm Au from 4m
CGPRB00002	8395020.872	608670.386	450.98	0	-90	9	1m @ 1.60 ppm Au from 4m
CGPRB00003	8395014.123	608668.925	451.74	0	-90	9	1m @ 0.64 ppm Au from 0m
CGPRB00005	8395000.837	608661.745	453.17	0	-90	9	1m @ 1.03 ppm Au from 0m
							1m @ 8.13 ppm Au from 4m
CGPRB00006	8394993.653	608657.914	451.09	0	-90	9	1m @ 1.15 ppm Au from 3m
CGPRB00007	8394988.352	608657.805	451.01	0	-90	9	1m @ 1.00 ppm Au from 0m
CGPRB00009	8394995.995	608665.699	452	0	-90	9	2m @ 8.67 ppm Au from 0m
CGPRB00010	8395001.592	608669.292	452.4	0	-90	12	1m @ 2.74 ppm Au from 0m
CGPRB00011	8395005.932	608673.768	452.14	0	-90	12	2m @ 1.86 ppm Au from 0m
CGPRB00012	8395009.369	608677.849	452.13	0	-90	12	1m @ 1.29 ppm Au from 0m
CGPRB00013	8395014.264	608679.794	451.69	0	-90	12	5m @ 2.30 ppm Au from 1m
CGPRB00014	8395019.215	608681.59	451.07	0	-90	12	1m @ 1.82 ppm Au from 0m
CGPRB00017	8395035.86	608679.729	450.6	0	-90	12	3m @ 1.27 ppm Au from 3m
CGPRB00022	8395040.441	608660.247	449.02	0	-90	12	3m @ 1.96 ppm Au from 0m
CGPRB00024	8395038.631	608654.017	449.14	0	-90	12	1m @ 0.81 ppm Au from 1m
CGPRB00026	8395030.858	608654.48	449.17	0	-90	5	1m @ 0.55 ppm Au from 3m
CGPRB00031	8395020.312	608656.265	451.08	0	-90	12	1m @ 3.49 ppm Au from 1m
CGPRB00033	8395012.827	608661.255	451.9	0	-90	12	5m @ 1.14 ppm Au from 0m
CGPRB00034	8395008.202	608658.001	451.88	0	-90	12	3m @ 1.13 ppm Au from 0m
CGPRB00037	8395009.769	608644.669	450.66	0	-90	12	1m @ 0.60 ppm Au from 4m
CGPRB00038	8395013.103	608639.651	450.35	0	-90	12	1m @ 0.84 ppm Au from 1m

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CGPRB00039	8395006.848	608633.316	450.52	0	-90	12	1m @ 19.51 ppm Au from 0m
CGPRB00041	8394999.508	608644.647	450.71	0	-90	12	1m @ 0.51 ppm Au from 1m
CGPRB00042	8394994.221	608652.466	451.07	0	-90	12	1m @ 0.70 ppm Au from 6m
CGPRB00044	8394989.993	608643.405	450.39	0	-90	12	1m @ 48.04 ppm Au from 0m
							3m @ 0.73 ppm Au from 9m
RC Drilling							
				Grid		Hole	
Hole Number	Northing	Easting	mRL	Az.	Dip	Depth	Intercept
CGPRC00013	8395067.471	608750.823	441.11	360	-90	14	2m @ 3.57 ppm Au from 10m
CGPRC00014	8395071.357	608728.182	443.25	360	-90	20	1m @ 1.49 ppm Au from 10m
CGPRC00020	8395076.073	608572.366	442.42	0	-90	34	6m @ 2.50 ppm Au from 23m
							2m @ 1.29 ppm Au from 32m
CGPRC00021	8395099.531	608561.388	447.61	0	-90	55	1m @ 0.58 ppm Au from 34m
CGPRC00022	8395117.37	608591.088	445.6	0	-90	50	1m @ 3.69 ppm Au from 33m
CGPRC00023	8395112.95	608563.439	447.37	0	-90	55	3m @ 1.42 ppm Au from 37m
CGPRC00027	8395054.864	608727.689	442.93	0	-90	50	1m @ 5.55 ppm Au from 7m
CGPRC00028	8395064.495	608655.704	447.73	360	-90	25	1m @ 0.96 ppm Au from 3m
CGPRC00029	8395069.733	608749.791	441.36	360	-90	20	1m @ 0.68 ppm Au from 0m
CGPRC00031	8394988.577	608802.837	459.27	0	-90	50	4m @ 13.65 ppm Au from 36m
						Includes	1m @ 46.50 ppm Au from 39m
CGPRC00033	8394942.143	608828.885	460.56	0	-90	50	1m @ 20.85 ppm Au from 19m
CGPRC00034	8394968.752	608917.528	454.02	0	-90	50	1m @ 1.57 ppm Au from 32m
CGPRC00041	8395147.387	608678.086	444.51	0	-90	58	3m @ 0.74 ppm Au from 0m
CGPRC00042	8395122.77	608655.034	444.1	0	-90	40	1m @ 1.22 ppm Au from 0m

Note: 1ppm = 1g/t Au.

ENDS

Further Information: Investors:

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Forward-looking Statements

Forward-looking statements can be identified by the use of terminology such as 'intend', 'aim', 'project', 'anticipate', 'estimate', 'plan', 'believe', 'expect', 'may', 'should', 'will', 'continue' or similar words. These statements discuss future expectations concerning the results of operations or financial condition, or provide other forward looking statements. They are not guarantees or predictions of future performance, and involve known and unknown risks, uncertainties and other factors, many of which are beyond our control, and which may cause actual results to differ materially from those expressed in the statements contained in this ASX update. Readers are cautioned not to put undue reliance on forward looking statements

Competent Person's Statement

The information in this report that relates to Exploration Results is based on information reviewed by David Mendelawitz, who is a Fellow of the AusIMM. Mr Mendelawitz has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Mendelawitz consents to the inclusion of the matters based on his information in the form and context in which it appears. Mr Mendelawitz is employed by Cleveland Mining Company Ltd.

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(Criteria in this section apply to all succeeding sections.)

Criteria	JORC Code explanation	Commentary
Sampling techniques	Nature and quality of sampling (eg cut channels, random chips, or specific specialised industry standard measurement tools appropriate to the minerals under investigation, such as down hole gamma sondes, or handheld XRF instruments, etc). These examples should not be taken as limiting the broad meaning of sampling.	Reported sampling at Lavra was by RC and RAB grade control drilling. RC Drilling was completed by Servitec Foraco drilling contractors and grade control drilling by Cleveland Premier employees and equipment.
Include reference to measures taken to ensure sample representivity and the appropriate calibration of any measurement tools or systems used. Aspects of the determination of mineralisation that are Material to the Public Report. In cases where 'industry standard' work has been done this would be relatively simple (eg 'reverse circulation drilling was used to obtain 1 m samples from which 3 kg was pulverised to produce a 30 g charge for fire assay'). In other cases more explanation may be required, such as where there is coarse gold that has inherent sampling problems. Unusual commodities or mineralisation types (eg submarine nodules) may warrant disclosure of detailed information.		Drill hole collars are picked-up by company surveyors. Drill samples were logged for lithology, weathering, wetness and contamination by company geologists. Certified standards and blanks were inserted into the sampling sequence at a nominal rate of 4.8 QAQC tests for every 100 samples: 1 standard in every 63 samples, 1 blank in every 63 samples, 1 duplicate in every 63 samples. Results from the QAQC sampling were considered acceptable.
		RC drill samples are collected directly from the cyclone outlet. Grade control samples are collected from the collar discharge into a collection tray. All samples were prepared and assayed at the Premier mine laboratory by aqua regia digest. All samples are crushed, dried and pulverised (total prep) to produce a sub sample. Aqua regia was by 30gm digest with an AAS finish.
Drilling techniques	Drill type (e.g. core, reverse circulation, open-hole hammer, rotary air blast, auger, Bangka, sonic, etc) and details (eg core diameter, triple or standard tube, depth of diamond tails, face- sampling bit or other type, whether core	RC drilling was to a depth of between 14m and 58m using a face sampling hammer bit. Grade control drilling was to a depth of between 5m and 12m. No downhole surveying was conducted.

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	is oriented and if so, by what method, etc).	
Drill sample recovery	Method of recording and assessing core and chip sample recoveries and results assessed.	RC samples were weighed immediately upon recovery from the cyclone. The sample weight was recorded and captured in the company database.
	Measures taken to maximise sample recovery and ensure representative nature of the samples.	Cyclone and sample buckets are cleaned between rod-changes and after each hole to minimise downhole and/or cross-hole contamination.
	Whether a relationship exists between sample recovery and grade and whether sample bias may have occurred due to preferential loss/gain of fine/coarse material.	Cleveland protocols and QAQC procedures are followed to preclude any issue of sample bias due to material loss or gain. No significant bias is expected and any potential bias is not considered material.
Logging	Whether core and chip samples have been geologically and geotechnically logged to a level of detail to support appropriate Mineral Resource estimation, mining studies and metallurgical studies.	RC sample logs record lithology, mineralogy, mineralisation, weathering, colour, lithology, grainsize, texture, contamination, oxidation, weathering and wetness of the samples. Chip trays are photographed. Logs are recorded graphically and entered into Cleveland database.
	Whether logging is qualitative or quantitative in nature. Core (or costean, channel, etc) photography.	RC samples were photographed within chip and core trays.
	The total length and percentage of the relevant intersections logged.	All RC drill holes were logged in full to end of hole.
Sub- sampling techniques	<i>If core, whether cut or sawn and whether quarter, half or all core taken.</i>	Not applicable.
and sample preparation	<i>If non-core, whether riffled, tube sampled, rotary split, etc and whether sampled wet or dry.</i>	RC drill samples were dried, homogenised and quartered leaving an assay sample weighing generally in the order of 4 to 7 kg.
		Grade control samples generally weighed between 2 & 4kg.
	For all sample types, the nature, quality and appropriateness of the sample preparation technique.	Preparation of samples was performed at the Premier mine assay laboratory. Samples were dried, crushed to 80% passing 10 mesh (i.e. 2mm), homogenized, riffle split (primary

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		split) and pulverized to 95% passing of 200 mesh (75 microns).
	Quality control procedures adopted for all sub-sampling stages to maximise representivity of samples.	Cleveland Mining quality control procedures included submission into the sampling sequence certified reference material, field duplicates (check sampling of coarse rejects) and check assaying of 1 in every 21 samples such that blanks are inserted at the rate of 1 in every 63 assay samples, standards inserted 1 in every 63 assay samples and duplicates inserted 1 in every 63 assay samples.
		Laboratory quality control procedures include the submission of blanks, duplicates and standard reference material. Typically, for every 34 to 36 samples, a pulp duplicate, coarse reject duplicate, reagent blank and an aliquot of certified reference material is inserted into the sample stream. All QC results are reported within the final assay report.
	Measures taken to ensure that the sampling is representative of the in situ material collected, including for instance results for field duplicate/second-half sampling.	Duplicates were taken at a rate of 1 in every 63 samples and submitted into the sample sequence.
	Whether sample sizes are appropriate to the grain size of the material being sampled.	Sample size is deemed appropriate relative with the grain size based on industry standards of similar mineral styles and sampling methods.
Quality of assay data and laboratory tests	The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total.	For all samples, gold assays were determined by aqua regia using 30gm solution and AAS finish. This method is deemed appropriate, being consistent with industry standards.
	For geophysical tools, spectrometers, handheld XRF instruments, etc, the parameters used in determining the analysis including instrument make and model, reading times, calibrations factors applied and their derivation, etc.	No geophysical tools have been applied,

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	Nature of quality control procedures adopted (eg standards, blanks, duplicates, external laboratory checks) and whether acceptable levels of accuracy (ie lack of bias) and precision have been established.	Field QAQC procedures include the insertion of field duplicates, blanks and commercial standards. Results are generally satisfactory demonstrating acceptable levels of accuracy and precision for resource development.
		Laboratory QAQC involves the use of internal laboratory standards using certified reference material, blanks, duplicates as per laboratory procedures.
		Sample preparation checks for fineness were carried out by the laboratory as part of their internal procedures to ensure the grind size of 95% passing 75 micron was being attained.
Verification of sampling and assaying	The verification of significant intersections by either independent or alternative company personnel.	Several company staff based within Brazil or off-shore review and verify significant intersections either physically on site or from photographs of the intersections.
	The use of twinned holes.	Twinned holes have not been drilled.
	Documentation of primary data, data entry procedures, data verification, data storage (physical and electronic)	Sample logging is conducted at the drill site or from chip trays prepared at the drill site. Graphical logs are used to record the geological information.
	Discuss any adjustment to assay data.	Geologists and data entry personnel enter the graphic logs into standard Excel templates generated from the company SQL database. The Excel templates contain validation routines to ensure standard codes are enforced.
		Perth personnel review and validate the data entry process on a batch-by-batch basis.
		Data is stored in an SQL server database platform and is managed with a Geological Data Management System; George 7.
		No adjustments were made to any assay information, except for "lower than detection limit" values that are stored within the database as negative values.
Location of data points	Accuracy and quality of surveys used to locate drill holes (collar and down-hole surveys), trenches, mine workings and	Drill hole collar locations are clearly marked in the field. The collar locations are picked- up by company surveyor within an accuracy of ±5mm.

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	other locations used in Mineral Resource estimation.	Holes were not downhole surveyed.
	Specification of the grid system used.	The grid system is SAD69, Zone 22 South.
	Quality and adequacy of topographic control.	Either company surveyors mark out each collar position using a total station theodolite or holes are marked out by company personnel using a hand held GPS. The position of completed hole collars are surveyed by company surveyor using a total station theodolite.
Data spacing and distribution	Data spacing for reporting of Exploration Results.	RC holes were spaced within 20m distance and grade control around 7m distance.
	Whether the data spacing and distribution is sufficient to establish the degree of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied.	The data spacing and distribution is sufficient to demonstrate mineral and geological continuity proof of concept.
	Whether sample compositing has been applied.	Samples were not composited.
Orientation of data in relation to geological structure	Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type.	Holes were vertical so inclined at high angle to the geological units, thus returning intervals with approximately true thickness given host structure is approximately horizontal.
	If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported if material.	The drilling orientation is considered not to have introduced sampling bias.
Sample security	The measures taken to ensure sample security.	All samples were collected and delivered to the laboratory by company personnel on a daily basis. Samples were never left unattended in public areas.
Audits or reviews	The results of any audits or reviews of sampling techniques and data.	Field and laboratory QAQC assays are audited regularly by company geologists.

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		QAQC samples from the reported program were deemed satisfactory.
		The last independent database audit was conducted by Cube Consulting and covered a period of time finishing December 2011. It found that the drill hole database of the O Capitão project is well structured and contains no obvious material discrepancies in collar, survey or assay data. Cube considers the drill data to be of an appropriate standard to undertake resource estimation and reporting under the CIM NI- 43-101 reporting guidelines.
		An internal audit of the reported assay results found nothing untoward.

Section 2 Reporting of Exploration Results

(Criteria listed in the preceding section also apply to this section.)

Criteria	JORC Code explanation	Commentary
Mineral tenement and land tenure status	Type, reference name/number, location and ownership including agreements or material issues with third parties such as joint ventures, partnerships, overriding royalties, native title interests, historical sites, wilderness or national park and environmental settings. The security of the tenure held at the time of reporting along with any known impediments to obtaining a licence to operate in the area.	Lavra is a prospect constituent of the O Capitão project, located on tenements 862739/2011 and 862740/2011 within the central Brazilian state of Goias. The tenements were issued by Departmento Nacional de Producao Mineral and owned in 50:50 joint venture between Cleveland Premier Mineracao Ltda (the project operator) and Edifica Participacoes.
Exploration done by other parties	Acknowledgment and appraisal of exploration by other parties.	AngloGold Ashanti previously managed exploration of the O Capitão project area conducting mapping, drilling and channel sampling.
Geology	Deposit type, geological setting and style of mineralisation.	The project is hosted within the Crixas Greenstone Belt, within the volcanic and sedimentary rocks of the Rio Vermelho Formation. Mineralisation is hosted in

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Criteria	JORC Code	explanatior	۱		Commentary			
						ow-dipping t, graphitic	(0 - 20 degrees) quartzite, shales and amphibolite.	
Drill hole Information	A summary of all information material to the understanding of the exploration results including a tabulation of the following information for all Material drill holes:					Drill hole information is tabulated within the body of the announcement, and also reported here for completeness.		
	easting and collar	northing of t	he drill h	ole				
	elevation or elevation at the drill hole	RL (Reduced bove sea leve e collar	d Level - I in metr	- res) of				
	dip and azir	muth of the ho	ole					
	down hole l	ength and int	erceptio	n depth				
	hole length.							
	If the exclusion of this information is justified on the basis that the information is not Material and this exclusion does not detract from the understanding of the report, the Competent Person should clearly explain why this is the case.							
Holo Number	Northing	Easting	mPl	Grid	Din	Hole Dopth	Intercept	
CGPRB00001	8395027.167	608672.361	450.28	0	-90	<u>Deptil</u> 9	1m @ 2.63 ppm Au from 0m	
				-			2m @ 8.53 ppm Au from 4m	
CGPRB00002	8395020.872	608668 025	450.98	0	-90	9	1m @ 0.64 ppm Au from 4m	
CGPRB00005	8395014.123	608661 745	451.74	0	-90	9	1m @ 1.03 ppm Au from 0m	
							1m @ 8.13 ppm Au from 4m	
CGPRB00006	8394993.653	608657.914	451.09	0	-90	9	1m @ 1.15 ppm Au from 3m	
CGPRB00007	8394988.352	608657.805	451.01	0	-90	9	1m @ 1.00 ppm Au from 0m	
CGPRB00009	8394995.995	608665.699	452	0	-90	9	2m @ 8.67 ppm Au from 0m	
CGPRB00010	8395001.592	608673 768	452.4	0	-90	12	2m @ 1.86 ppm Au from 0m	
CGPRB00012	8395009.369	608677.849	452.13	ů 0	-90	12	1m @ 1.29 ppm Au from 0m	
CGPRB00013	8395014.264	608679.794	451.69	0	-90	12	5m @ 2.30 ppm Au from 1m	
CGPRB00014	8395019.215	608681.59	451.07	0	-90	12	1m @ 1.82 ppm Au from 0m	
CGPRB00017	8395035.86	608679.729	450.6	0	-90	12	3m @ 1.27 ppm Au from 3m	
CGPRB00022	8395040.441	608660.247	449.02	0	-90	12	3m @ 1.96 ppm Au from 0m	
CGPRB00024	8395030.858	608654.017	449.14	0	-90	5	1m @ 0.55 ppm Au from 3m	
CGPRB00031	8395020.312	608656.265	451.08	0	-90	12	1m @ 3.49 ppm Au from 1m	
CGPRB00033	8395012.827	608661.255	451.9	0	-90	12	5m @ 1.14 ppm Au from 0m	
CGPRB00034	8395008.202	608658.001	451.88	0	-90	12	3m @ 1.13 ppm Au from 0m	
CGPRB00037	8395009.769	608644.669	450.66	0	-90	12	1m @ 0.60 ppm Au from 4m	
CGPRB00038	8395013.103	608639.651	450.35	0	-90	12	1m @ 0.84 ppm Au from 1m	
CGPRB00039	8395006.848	608633.316	450.52	0	-90	12	1m @ 19.51 ppm Au from 0m	
CGPRB00041	8394999.508	608652 466	450.71	0	-90	12	1m @ 0.70 ppm Au from 1m	
CGPRB00044	8394989.993	608643.405	450.39	0	-90	12	1m @ 48.04 ppm Au from 0m	
							3m @ 0.73 ppm Au from 9m	

Corporate Information Total shares: 338.4 million Options on issue: 22.8 million

Contact

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Board of Directors

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Head Office



Criteria	JORC Code explanation				Comr	nentary	
Hole Number	Northing	Easting	<u>mRL</u>	<u>Grid</u> <u>Az.</u>	Dip	<u>Hole</u> Depth	Intercept
CGPRC00013	8395067.471	608750.823	441.11	360	-90	14	2m @ 3.57 ppm Au from 10m
CGPRC00014	8395071.357	608728.182	443.25	360	-90	20	1m @ 1.49 ppm Au from 10m
CGPRC00020	8395076.073	608572.366	442.42	0	-90	34	6m @ 2.50 ppm Au from 23m
							2m @ 1.29 ppm Au from 32m
CGPRC00021	8395099.531	608561.388	447.61	0	-90	55	1m @ 0.58 ppm Au from 34m
CGPRC00022	8395117.37	608591.088	445.6	0	-90	50	1m @ 3.69 ppm Au from 33m
CGPRC00023	8395112.95	608563.439	447.37	0	-90	55	3m @ 1.42 ppm Au from 37m
CGPRC00027	8395054.864	608727.689	442.93	0	-90	50	1m @ 5.55 ppm Au from 7m
CGPRC00028	8395064.495	608655.704	447.73	360	-90	25	1m @ 0.96 ppm Au from 3m
CGPRC00029	8395069.733	608749.791	441.36	360	-90	20	1m @ 0.68 ppm Au from 0m
CGPRC00031	8394988.577	608802.837	459.27	0	-90	50	4m @ 13.65 ppm Au from 36n
						Includes	1m @ 46.50 ppm Au from 39m
CGPRC00033	8394942.143	608828.885	460.56	0	-90	50	1m @ 20.85 ppm Au from 19n
CGPRC00034	8394968.752	608917.528	454.02	0	-90	50	1m @ 1.57 ppm Au from 32m
CGPRC00041	8395147.387	608678.086	444.51	0	-90	58	3m @ 0.74 ppm Au from 0m
CGPRC00042	8395122.77	608655.034	444.1	0	-90	40	1m @ 1.22 ppm Au from 0m
Data aggregation methods	In reporting Exploration Results, weighting averaging techniques, maximum and/or minimum grade truncations (eg cutting of high grades)				Reported intersections are listed in tables within the body of the announcement and within the above tables.		
	and cut-off grades are usually Material and should be stated.				Interv	al Top Cut	= 999.00 ppm Au, Interval

Where aggregate intercepts incorporate short lengths of high grade results and longer lengths of low grade results, the procedure used for such aggregation should be stated and some typical examples of such aggregations should

The assumptions used for any reporting of metal equivalent values should be clearly stated.

These relationships are particularly

If the geometry of the mineralisation

with respect to the drill hole angle is

known, its nature should be reported.

If it is not known and only the down hole lengths are reported, there should be a

important in the reporting of Exploration

be shown in detail.

Results.

Bottom Cut = 0.50 ppm Au, Maximum Internal Dilution = 2m. Reporting Assays Greater than 20.00 ppm Au.

Note: 1ppm = 1g/t Au.

The intersections quoted are believed to be approximately true widths based on mapping and drilling of the geological model.

Drilling intersected mineralisation at high angle and as close as practicable to true thickness.

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Relationship

mineralisatio

n widths and

between

intercept

lengths

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Criteria	JORC Code explanation	Commentary
	clear statement to this effect (eg 'down hole length, true width not known').	
Diagrams	Appropriate maps and sections (with scales) and tabulations of intercepts should be included for any significant discovery being reported These should include, but not be limited to a plan view of drill hole collar locations and appropriate sectional views.	Appropriate maps and sections are provided within the announcement body.
Balanced reporting	Where comprehensive reporting of all Exploration Results is not practicable, representative reporting of both low and high grades and/or widths should be practiced to avoid misleading reporting of Exploration Results.	Comprehensive reporting has been achieved.
Other substantive exploration data	Other exploration data, if meaningful and material, should be reported including (but not limited to): geological observations; geophysical survey results; geochemical survey results; bulk samples – size and method of treatment; metallurgical test results; bulk density, groundwater, geotechnical and rock characteristics; potential deleterious or contaminating substances.	There is no other material data to report.
Further work	The nature and scale of planned further work (eg tests for lateral extensions or depth extensions or large-scale step-out drilling). Diagrams clearly highlighting the areas of possible extensions, including the main geological interpretations and future drilling areas, provided this information is not commercially sensitive.	Some infill drilling is necessary prior to resource estimation.

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