



MARKET RELEASE

29 July 2016

Bass Metals Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Bass Metals Limited (the “Company”) will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement.

Security Code: BSM

Sandra Wutete
SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

29 July 2016

Market Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

REQUEST FOR VOLUNTARY SUSPENSION

Bass Metals Limited ("the Company") (ASX:BSM) requests a voluntary suspension of trading in its securities prior to the commencement of trading on Friday 29 July 2016.

The suspension is requested pending the release of any necessary supplementary disclosure to address an interim order from ASIC under section 739(3) of the Corporations Act ("Interim Order") with respect to the Company's non-renounceable rights issue prospectus.

The Company is proactively liaising with ASIC with a view to lodging a supplementary prospectus (if required) as soon as possible.

The suspension is expected to last until the lodgement of a supplementary prospectus (if required) or upon ASIC revoking the Interim Order.

The Company is not aware of any reason why its securities should not be suspended, or of any other information necessary to inform the market about the suspension.

Should you have any information about this request, kindly contact the undersigned.

Yours faithfully



David Round
CFO / Company Secretary