

Notification of dividend / distribution

Announcement Summary

Entity name

UNITY PACIFIC GROUP

Security on which the Distribution will be paid UPG - FULLY PAID STAPLED SECURITIES

Announcement Type New announcement

Date of this announcement Friday June 17, 2016

Distribution Amount AUD 0.80000000

Ex Date Wednesday July 6, 2016

Record Date Thursday July 7, 2016

Payment Date Monday July 25, 2016

Additional Information

The payment of the distribution is subject to completion (ie settlement) of the sale of 308 Queen Street/88 Creek Street, Brisbane. Please refer to Unity Pacific's separate announcement of 17 June 2016 regarding the property's sale.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity UNITY PACIFIC GROUP

Registration Number

1.2 Registered Number Type other

1.3 ASX issuer code UPG

Unity Pacific Limited ABN 11 110 831 288 Unity Pacific Stapled Trust ARSN 111 389 596



1.4 The announcement is New announcement

1.5 Date of this announcement Friday June 17, 2016

1.6 ASX +Security Code UPG

ASX +Security Description FULLY PAID STAPLED SECURITIES

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Special

2A.2 The Dividend/distribution:

does not relate to a specific period within the financial year in which it was paid

2A.4 +Record Date

Thursday July 7, 2016

2A.5 Ex Date Wednesday July 6, 2016

2A.6 Payment Date

Monday July 25, 2016

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

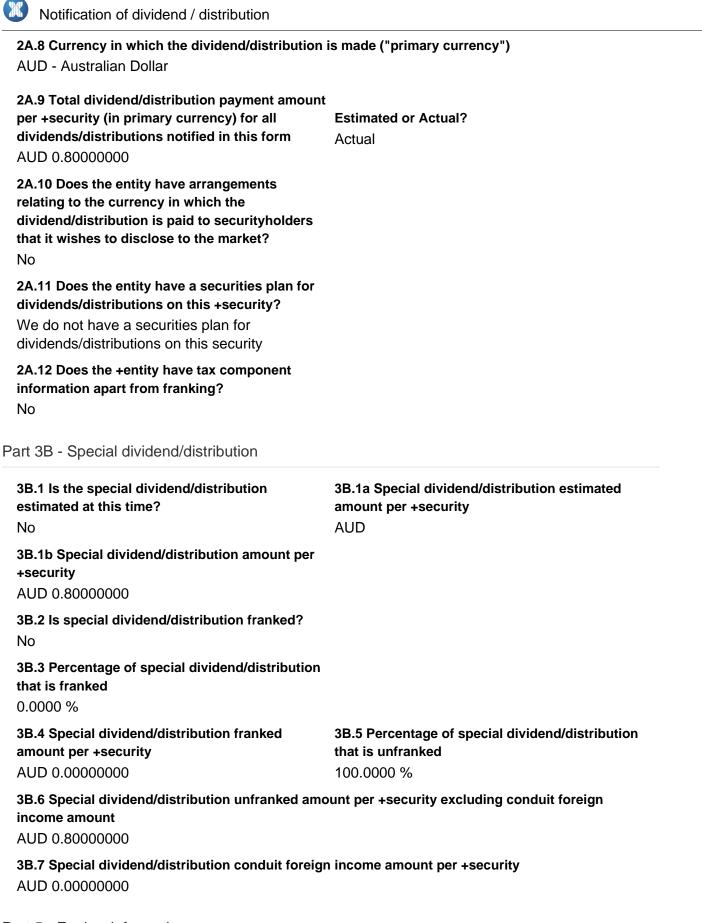
Yes

2A.7a Approvals

Approval/condition Other (please specify in comment section)	Date for determination Thursday June 30, 2016	Is the date estimated or actual? Estimated	**Approval received/condition met? No
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Comments

The payment of the distribution is subject to completion (ie settlement) of the sale of 308 Queen Street/88 Creek Street, Brisbane. Please refer to Unity Pacific's separate announcement of 17 June 2016 regarding the property's sale.



Part 5 - Further information



5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary

The payment of the distribution is subject to completion (ie settlement) of the sale of 308 Queen Street/88 Creek Street, Brisbane. Please refer to Unity Pacific's separate announcement of 17 June 2016 regarding the property's sale.