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21 April 2016

The Company Announcements Office
Australian Securities Exchange

FULLY UNDERWRITTEN ENTITLEMENT ISSUE CLOSED

Birimian Gold Limited (**Company**) advises that acceptances under the Company's three (3) for seven (7) non-renounceable entitlement issue at an issue price of \$0.062 per share (**Entitlement Issue**), closed on 18 April 2016.

Acceptances for 31,034,356 shares were received, representing a take-up of approximately 77.4% of the total shares available under the Entitlement Issue. The shortfall of 9,037,742 shares will be placed by the Company in conjunction with Merchant Corporate Finance Pty Ltd, which has fully underwritten the Entitlement Issue.

The Company expects that holding statements in respect to the Entitlement Issue shares will be despatched on 26 April 2016 following allotment of the shares.

The directors of the Company would like to thank participants in the Entitlement Issue for their support.

Beverley Nichols
Company Secretary