



Pointerra Limited

6 July 2016

STATEMENT OF CAPITAL STRUCTURE

The capital structure of Pointerra Limited (ACN 078 388 155) (formerly 'Soil Sub Technologies Limited') (**Company**) following completion of the acquisition of Pointerra Pty Ltd (ACN 605 297 050)) and the issue of securities pursuant to the prospectus dated 28 April 2016 (as supplemented by a supplementary prospectus dated 13 May 2016) (**Prospectus**) is set out below.

Capital Structure	Shares	Options ¹	Performance Shares ²
Securities on issue as at date of Prospectus	24,092,127	-	-
Securities issued under the Prospectus pursuant to the Public Offer	166,634,364	-	-
Securities issued under the Prospectus to the shareholders of Pointerra Pty Ltd	86,666,666	-	165,000,000
Shares issued pursuant to Debt Conversion	36,099,000	-	-
Securities issued to advisers to the Company	12,500,000	42,000,000	-
Incentive Options issued to Directors	-	60,000,000	-
TOTAL	325,992,157	102,000,000	165,000,000

Notes:

- Options are exercisable at \$0.05 on or before 30 June 2019.
- The terms of the Performance Shares are set out in Schedule 1 of the entity's Notice of General Meeting released 31 March 2016.



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STATEMENT OF COMMITMENTS **(BASED ON ACTUAL FUNDS RAISED – \$4,999,031)**

Pointerra Limited (ACN 078 388 155) (formerly 'Soil Sub Technologies Limited') (**Company**) intends to apply funds raised from the Offers, together with existing cash reserves following re-admission to the Official List of the ASX (for the purpose of satisfying ASX's requirements for re-listing following a significant change to the nature and scale of the Company's activities) as follows:

Funds Available		(\$)	%
Existing cash reserves of the Company		50,000	1.0%
Funds raised from the Capital Raising		4,999,031	99.0%
TOTAL		5,049,031	100.0%
Allocation of funds	Notes	(\$)	%
Sales Advertising and Marketing		1,100,000	21.8%
Research and Development		2,320,000	45.9%
Expenses of associated with the Acquisition and Offers	1	620,077	12.3%
Working Capital	2	1,00,8954	20.0%
TOTAL		5,049,031	100.0%

Notes:

1. The total expenses of the Offers (excluding GST) are:

Expenses	(\$)
UNDERWRITER/BROKER FEES	
Lead Manager Fee	25,000
Underwriting Fee/Broker Commissions	299,492
Subtotal	\$329,492
OTHER FEES	
ASIC	2,320
Printing & Share Registry	37,892
Legal Fees	138,419
ASX Listing	63,904
Accounting Fees	24,920
Roadshow and Promotion	20,000



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Miscellaneous	7,680
Subtotal	\$295,135
TOTAL	\$620,077

Notes (continued):

2. Working capital includes the general costs associated with the management and operation of the business including administration expenses, salaries, directors' fees, rent and other associated costs.

The above table is a statement of current intentions as of the date of this announcement. As with any budget, intervening events and new circumstances have the potential to affect the manner in which the funds are ultimately applied. The Board reserves the right to alter the way funds are applied on this basis.



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UPDATED STATEMENT OF FINANCIAL POSITION

The following is an updated statement of financial position for Pointerra Limited (ACN 078 388 155) (formerly 'Soil Sub Technologies Limited') (**Company**) based on actual funds raised (\$4,999,031) under the prospectus issued by the Company dated 28 April 2016 (as supplemented by a supplementary prospectus dated 13 May 2016):

	Pro-forma post transactions (Actual Subscription) 31 December 2015 (\$)
Current Assets	
Cash & Cash equivalents	4,591,285
Trade & Other Receivables	17,195
Total current assets	4,608,480
TOTAL ASSETS	4,608,480
Current liabilities	
Trade & Other Payables	164,322
Financial liabilities	-
Provisions	72,329
Total current liabilities	236,651
TOTAL LIABILITIES	236,651
NET ASSETS/(LIABILITIES)	4,371,829
Equity	
Issued capital	5,306,291
Reserves	2,333,860
Accumulated losses	(3,268,322)
TOTAL EQUITY	4,371,829