

MARKET RELEASE

17 June 2016

Equator Resources Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The securities of Equator Resources Limited will be reinstated to official quotation from the commencement of trading on Tuesday, 21 June 2016, following completion of a recapitalisation of the Company.

249,974,711 fully paid ordinary shares

Security Code: EQU

Ben Secrett

Senior Adviser, ASX Listings Compliance (Perth)