

Market Information  
NZX Limited  
Level 2, NZX Centre  
11 Cable Street  
Wellington  
New Zealand

Company Announcements Office  
Australian Securities Exchange Limited  
Exchange Centre  
Level 6, 20 Bridge Street  
Sydney NSW 2000  
Australia

6 July 2016

**CBL Corporation ('CBL')**

**CBL SEEKS RIGHT TO REPAY CURRENT DEBT EARLY**

CBL Corporation Limited ("CBL") has today issued a Notice of Meeting and Explanatory Memorandum (the "Notice") to noteholders of its Australian Dollar Medium Term Notes ("Notes") seeking the right to be entitled to repay the Notes before their maturity date at any time prior to 30 November 2016.

CBL has secured committed financing that it proposes will be used to repay the existing Notes and assist in the funding of the proposed acquisition of Securities and Financial Solutions Europe SA ("SFS") and IMS Expert Europe SA ("IMS"), announced on the NZX and ASX on 23 June 2016. This will consolidate debt funding and provide CBL with further flexibility to support its ongoing international growth strategy. The funding will reduce the current funding cost of the notes.

**ENDS**

For further information, please contact:

Carden Mulholland  
Chief Financial Officer  
CBL Corporation Limited

Phone: +64 9 303 4770

Email: [cmulholland@cblinsurance.com](mailto:cmulholland@cblinsurance.com)