



MARKET RELEASE

12 May 2016

Lithex Resources Limited

TRADING HALT

The securities of Lithex Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 16 May 2016 or when the announcement is released to the market.

Security Code: LTX

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



12 May 2016

Mr Ben Secrett
ASX Operations
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000
Via Email

Dear Ben

Trading Halt Request

Pursuant to Listing Rule 17.1, Lithex Resources (ASX: LTX) (the "Company") hereby requests that its securities be placed into an immediate trading halt.

The trading halt is requested pending the release of an ASX announcement by the Company in respect of a material acquisition.

The Company requests that trading halt remains in place until an announcement is released to the market, which is expected to be within the time limit imposed by the Listing Rules, being Monday 16 May 2016.

The Company confirms that it is not aware of any reason why this trading halt request should not be granted or of any other information necessary to inform the market of in respect of the trading halt.

Please contact me if you have any queries

Yours sincerely

Peter Webse
Company Secretary