

MARKET RELEASE

28 July 2016

Megaport Limited

TRADING HALT

The securities of Megaport Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 1 August 2016 or when the announcement is released to the market.

Security Code: MP1

Ivan Tatkovich

ADVISER, LISTINGS COMPLIANCE



28 July 2016

Ivan Tatkovich

ASX Listings Compliance ASX Compliance Pty Limited 20 Bridge Street Sydney NSW 2000

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Dear Ivan,

Request for Trading Halt

Megaport Limited (ASX: MP1)(**Company**) requests that ASX grant an immediate trading halt with respect to its securities pending an announcement regarding a proposed material capital raising and execution of transaction documents for a European acquisition.

The Company requests that the trading halt apply from the commencement of trading on Thursday, 28 July 2016, and remain in place until the earlier of the time the Company makes an announcement, or commencement of trading on 1 August 2016.

Under ASX Listing Rule 17.1, the Company confirms that it is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely,

Celia Pheasant Company Secretary

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