

MARKET RELEASE

26 April 2016

XTV NETWORKS LTD

TRADING HALT

The securities of XTV Networks Ltd (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 28 April 2016 or when the announcement is released to the market.

Security Code: XTV

Frieda Orr

ADVISER, LISTINGS COMPLIANCE (PERTH)