



MARKET RELEASE

11 April 2016

BGD Corporation Limited

PRE-REINSTATEMENT DISCLOSURE

BGD Corporation Limited (the "Company") will be reinstated to official quotation as from the commencement of trading on Tuesday 12 April 2016, following the Company's compliance with listing rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Distribution Schedule and Top 20 Holders.
3. Constitution.
4. Consolidated audited financial accounts of Modern Medical Administration Trust for the years ended:
 - (a) 30 June 2013 and 30 June 2014; and
 - (b) 30 June 2015.
5. Statement from Stantons regarding:
 - (a) Sufficient working capital – Listing Rule 1.3.3(a).
 - (b) Review of consolidated statement of financial position – Listing Rule 1.3.5(c).
6. Securities Trading Policy
7. Corporate Governance Statement.
8. Statement confirming:
 - (a) Updated capital structure.
 - (b) Number of securities subject to voluntary escrow.
 - (c) Close of offer under Replacement Prospectus and issue of securities.
 - (d) Completion of Sale Deed, payment of cash, and issue of securities.
 - (e) Payment of consideration fee under Option Deed.
 - (f) No material subsequent events.
 - (g) The Company is not aware of any legal, regulatory or contractual impediments to the Company undertaking the commitments as disclosed in the prospectus.
 - (h) Compliance with the ASX Listing Rules, and in particular, Listing Rule 3.1.

Security Code: BGD

Ben Tippett
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