

Share Issue – Cleansing Notice

Cleveland Mining Company Limited (ASX: CDG) (Cleveland) issued 417,289 fully paid ordinary shares (Shares) at an issue price of A\$0.052242 per Share on the conversion of a Royalty Linked Note on 1 September 2016. Shareholder approval was given at the AGM held on 5 February 2016.

Cleveland gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as a disclosing entity, Cleveland is subject to regular reporting and disclosure obligations;
3. as at the date of this notice, Cleveland has complied with:
 - 3.1 the provisions of Chapter 2M of the Act, as they apply to Cleveland; and
 - 3.2 section 674 of the Act; and 4.
4. as at the date of this notice, there is no information that is “excluded information: within the meanings of sections 708A(7) and 708A(8) of the Act.

For further information contact:

David Peterson

Company Secretary

2 September 2016