

Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme: Aus Tin Mining Ltd (ASX:ANW)

ACN/ARSN 122 957 322

1. Details of substantial holder(1)

Name Nicholas Mather

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 28 / 10 /2016

The previous notice was given to the company on 18 / 04 /2016

The previous notice was dated 18 / 04 /2016

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change (5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|--|------------------------------|---|---|-------------------------|
| 28 / 10 /2016 | Nicholas Mather | Dilution by capital raisings | N-A | 80,098,623 | 80,098,623 |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|-----------------|--|
| Nicholas Mather | C/- Level 27, 111 Eagle Street, Brisbane, QLD 4000 |

Signature

print name Nicholas Mather

sign here

date 31 October 2016