

Wednesday 22nd June 2016

**ASX LIMITED
 COMPANY ANNOUNCEMENTS PLATFORM
 ASX CODE USA**

Dear Sir,

RESULTS OF EXTRAORDINARY GENERAL MEETING – 22nd JUNE 2016

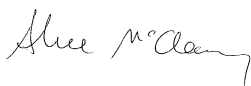
At the Company's Extraordinary General Meeting held today, the following resolutions were passed by shareholders on a show of hands.

Details of valid proxies submitted to the meeting are as follows:

Resolution	Valid Proxies	Votes for	Votes against	Discretion of Proxy	Abstentions
1. Approval of demerger	95,489,820	85,185,536	1,091,703	9,204,881	7,700
2. Amendment of constitution	95,489,820	85,149,906	1,091,703	9,204,881	43,330
3. Approval to issue placement shares up to \$1 million	95,489,820	85,907,804	254,511	9,204,881	122,624
4. Approval to issue shares up to \$300,000	65,343,539	55,868,227	147,807	9,204,881	122,624
5. Ratification of prior issue of 588,235 shares	65,343,539	55,792,996	223,038	9,204,881	122,624
6. Issue of shares to David Paterson in lieu of unpaid executive fees owing	90,406,033	81,049,173	137,279	9,206,881	12,700

For further information on this release, please contact David Paterson, Acting Chief Executive Officer or Damien Connor, Company Secretary on (08) 8132 0577.

Yours faithfully,



Alice McCleary
 Chairman
 UraniumSA Limited