

Notice reference number: 1151.16.09

Notice date: 28/09/2016

What's this about?

Effective date: 29/09/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Gryphon Minerals Limited –Teranga Gold Corporation Scheme of Arrangement.

Description

Shareholders in Gryphon Minerals Limited (the “Company”) voted in favour of the Scheme of Arrangement (the “Scheme”) giving effect to the merger with Teranga Gold Corporation (“Teranga”) at a meeting held on 23 September 2016. The Scheme was approved by the Federal Court of Australia on 28 September 2016.

Under the Scheme, shareholders in the Company will receive 0.169 Teranga Chess Depository Interests (“CDI’s”) for each Company share held or, if so elected, 0.169 Teranga shares for each Company share held at the record date.

The following timetable applies to the Scheme:

23 September 2016	Scheme meeting held.
28 September 2016	Second Court Hearing to approve the Scheme.
29 September 2016	Effective date – court orders approving the Scheme to be lodged with ASIC and ASX.
29 September 2016	Shares in the Company are suspended from trading on ASX at close of trading.
6 October 2016	Record date.
13 October 2016	Implementation date, Issue of the Scheme CDI’s and Shares.

What do I need to do and by when?

Instructions

For further details of the Scheme, refer to the Scheme booklet dated 17 August 2016, released on 17 August 2016.

Need more information?

Issued by

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