



MARKET RELEASE

18 October 2016

TATTS GROUP LIMITED

TRADING HALT

The securities of Tatts Group Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Thursday, 20 October 2016.

Security Code: TTS

Belinda Chiu

SENIOR ADVISER, LISTINGS COMPLIANCE

18 October 2016

Belinda Mai
Advisor, Listings Compliance (Sydney, Interstate)
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Dear Belinda

REQUEST FOR TRADING HALT – TATTS GROUP LIMITED

Pursuant to ASX Listing Rule 17.1, Tatts Group Limited (**Tatts**) requests ASX grant a trading halt in respect of its ordinary shares (ASX Code: TTS) to apply with immediate effect from the commencement of trading today, 18 October 2016.

For the purpose of ASX Listing Rule 17.1, Tatts provides the following information:

- (a) The trading halt is requested pending an announcement in relation to a potential change of control transaction pursuant to a scheme of arrangement that is under consideration by Tatts.
- (b) Tatts requests that the trading halt remain in place until the earlier of such time Tatts makes an announcement to the market concerning the potential transaction and the commencement of normal trading on Wednesday 19 October 2016.
- (c) The event that is expected to lift the trading halt is the release of an announcement by Tatts concerning the potential transaction.
- (d) Tatts is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours sincerely



Anne Tucker
Company Secretary