

ASX and Media Release: 5 April 2016

ASX Code: WRM

Research Report on White Rock Minerals

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Issued Securities

Shares: 310.7 million

Options: 7 million

Cash on hand (29 Feb 2016)

\$0.78M

Market Cap (4 April 2016)

\$4.7M at \$0.015 per share

Directors & Management

Brian Phillips

Non-Executive Chairman

Geoffrey Lowe

Non-Executive Director

Peter Lester

Non-Executive Director

Matthew Gill

Chief Executive Officer

Shane Turner

Company Secretary

Rohan Worland

Exploration Manager

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White Rock Minerals Ltd (the “Company”) is pleased to announce that Breakaway Research recently completed a commissioned research report on the Company.

To view a copy of the report, please visit our website www.whiterockminerals.com.au under ‘Investor Centre’ – ‘Reports’.

Breakaway Research is an independent research company. It is a member of Breakaway Investment Group – an Australian financial services company that specialises in the resource sector providing funds management, equity research and corporate advisory services.