



**333D LIMITED**

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## ESCROWED SECURITIES

Following re-quotation of the Company's securities on ASX, the following securities will be restricted:

SHARES	Number of Securities	Restriction Period
Ordinary Fully Paid Shares	211,076,675	24 months from quotation

ADVISORY OPTIONS	Number of Securities	Restriction Period
Tranche 1 Advisory Options (\$0.02; expiring 18/02/18)	125,000,000	24 months from quotation
Tranche 2 Advisory Options (\$0.024; expiring 18/08/18)	62,500,000	24 months from quotation

PERFORMANCE SHARES	Number of Securities	Restriction Period
Class A Performance Shares	27,500,000	24 months from quotation
Class B Performance Shares	21,250,000	24 months from quotation