

20 April 2016

A modern
mining company

OZ Minerals Limited
ABN 40 005 482 824
Level 1, 162 Greenhill Road
Parkside SA 5063 Australia
T 61 8 8229 6600
F 61 8 8229 6601
ozminerals.com

Dear Sir/Madam,

Annual General Meeting correspondence released today

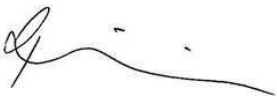
OZ Minerals today released the following correspondence in relation to the Annual General Meeting (AGM) to be held at 2.30pm Adelaide time (3.00pm AEST) on Tuesday, 24 May 2016 at the Adelaide Oval, William Magarey Room, Level 3, Riverbank Stand, North Adelaide, South Australia:

- Letter to shareholders
- Notice of Annual General Meeting; and
- Proxy Form

The above documents and the OZ Minerals 2015 Annual Report will be posted or sent by electronic mail to shareholders, as previously nominated by shareholders and are available on the OZ Minerals website www.ozminerals.com.

The AGM will be webcast live on the OZ Minerals website at www.ozminerals.com.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'R. Mancini'.

Robert Mancini
Company Secretary