



ASX ANNOUNCEMENT

23 May 2016

RESULTS OF GENERAL MEETING

Pacific Ore Limited ("**Pacific**" or "**Company**") is pleased to advise that Pacific shareholders today approved the Company's proposed acquisition of Syntonic Wireless, Inc. ("**Syntonic**").

A General Meeting was held today at 10.00am (WST) and attended by Pacific shareholders. The resolutions voted on were in accordance with the Notice of General Meeting previously advised to the Australian Securities Exchange ("**ASX**"). All resolutions were passed on a show of hands and resolutions 2 and 7 were passed by the requisite majorities as special resolutions. In accordance with Section 251AA of the Corporations Act 2001, the following information is also provided:

Resolution	Result	Number of Proxy Votes			
		For	Against	Abstain	Proxy's Discretion
1. Change to Nature and Scale of Activities – Acquisition of Syntonic	Passed on a show of hands	106,266,035	-	-	33,714,958
2. Creation of a New Class of Securities – Performance Shares	Passed on a show of hands	103,447,895	2,818,140	-	33,714,958
3. Issue of Consideration Securities	Passed on a show of hands	106,047,895	-	-	33,933,098
4. Capital Raising	Passed on a show of hands	106,266,035	-	-	33,714,958
5. Issue of Advisor Shares	Passed on a show of hands	106,047,895	218,140	-	33,714,958
6. Issue of Advisor Options	Passed on a show of hands	106,047,895	218,140	-	33,714,958
7. Change of Company Name	Passed on a show of hands	106,266,035	-	-	33,714,958
8. Election of Director – Mr Gary Greenbaum	Passed on a show of hands	106,266,035	-	-	33,714,958
9. Election of Director – Mr Rahul Agarwal	Passed on a show of hands	106,266,035	-	-	33,714,958
10. Adoption of Employee Incentive Option Plan	Passed on a show of hands	46,447,895	2,818,140	57,000,000	33,714,958

About Syntonic

Syntonic is a Seattle based software company which has developed two technology services: Freeway by Syntonic, allows free-of-charge, mobile internet access on smartphones by having advertisers sponsoring the data; and Syntonic DataFlex, allows businesses to manage split billing expenses for employees when using their personal mobile phones for work. Founded in 2013, Syntonic has developed worldwide strategic partnerships with leaders in the mobile ecosystem. To learn more about Syntonic, visit www.syntonic.com.

For further enquiries, please contact:

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