



ASX CODE: TYX

20th April 2016

DIRECTORS

Ian Finch
Chairman

Bruno Seneque
Managing Director

Neil McKay
Company Secretary and
Non-Executive Director

SHARE REGISTRY

**Advanced Share Registry
Limited**
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REGISTERED OFFICE

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Allotment of 180 million Shares & 90 million 1 cent Options

The directors of Tyranna Resources Limited (ASX:TYX) are pleased to announce the allotment of 180 million ordinary shares and 90 million \$0.01 unlisted options exercisable on or before 30th June 2017 by Mining Projects Group Ltd. (to be renamed Kairos Minerals Limited).

The securities are issued as part consideration of TYX vending its 90% interest of the Lynas Find Assets (renamed The Pilbara Lithium-Gold Project) pursuant to the Term Sheet announced to ASX by both Companies on 28th January 2016. A further 90 million shares will be issued when the Pilbara Lithium-Gold Tenements are granted.

In addition as disclosed in the 28th January 2016 ASX Announcement, Mining Projects has agreed to issue "milestone shares" totaling 144 million ordinary shares if certain JORC Resources of lithium or gold are established.

TYX has agreed that all securities will be placed in voluntary escrow for a period of 12 months from the dates of issue.

Neil McKay
Company Secretary