



Notification of Expiry of Listed Options

Antipa Minerals Ltd advises that the attached letter has been sent to holders of its listed options (ASX: AZYO) exercisable at 1 cents on or before 17 May 2016 ("Options").

Options may be exercised at any time from now until the close of business on 17 May 2016, at which time they will expire.

For further information, please visit www.antipaminerals.com.au or contact:

Mr Simon Robertson
Company Secretary
Antipa Minerals Ltd
+61 (0)8 9481 1103

About Antipa Minerals:

Antipa Minerals Ltd is an Australian public company which was formed with the objective of identifying under-explored mineral projects in mineral provinces which have the potential to host world class mineral deposits, thereby offering high leverage exploration potential. The Company owns a 1,335km² package of prospective granted tenements in the Proterozoic Paterson Province of Western Australia known as the Citadel Project. The Citadel Project is located approximately 75km north of Newcrest's Telfer gold-copper-silver mine and includes the gold-copper-silver-tungsten Mineral Resources at the Calibre and Magnum deposits and high grade polymetallic Corker deposit. Under the terms of a Farm-in and Joint Venture Agreement with Rio Tinto, Rio Tinto can fund up to \$60 million of exploration expenditure to earn up to a 75% interest in Antipa's Citadel Project.

The Company has an additional 1,310km² of granted exploration licences, known as the North Telfer Project which hosts the high-grade gold-copper Minyari and WACA deposits and extends its ground holding in the Paterson Province to within 20km of the Telfer Gold-Copper-Silver Mine and 30km of the O'Callaghans tungsten and base metal deposit. The Company has also acquired, from the Mark Creasy controlled company Kitchener Resources Pty Ltd, additional exploration licences in the Paterson Province which are now all granted and cover 1,573km², and a further 138km² of exploration licences (including both granted tenements and applications) known as the Telfer Dome Project, which come to within 5km of the Telfer mine and 7km of the O'Callaghans deposit.

Forward-Looking Statements:

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Antipa Mineral Ltd's planned exploration program and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may," "potential," "should," and similar expressions are forward-looking statements. Although Antipa Minerals Ltd believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.

ASX: AZY

Corporate Directory

Stephen Power
Executive Chairman
Roger Mason
Managing Director
Mark Rodda
Non-Executive Director
Peter Buck
Non-Executive Director
Gary Johnson
Non-Executive Director

Company Background

Listed on ASX April 2011.

Citadel Project acquired from Centaurus Metals April 2011.

North Telfer Project acquired from Paladin Energy May 2011.

Corker high grade precious and base metal deposit discovered April 2012.

Calibre gold-copper-silver-tungsten deposit discovered November 2012.

Paterson Project acquired from Yandal Investments (a Mark Creasy company) September 2013.

JORC 2012 Mineral Resources for the Calibre and Magnum deposits announced February 2015.

Citadel Project Farmin entered into with Rio Tinto Exploration October 2015.

Minyari Dome tenement holding acquired December 2015.

Company Projects

Citadel Project covering 1,335km² of prospective granted exploration licences in the World-Class underexplored Proterozoic Paterson Province of Western Australia. Rio Tinto may earn up to a 75% Interest in the Citadel Project by funding exploration expenditure of \$60m.

North Telfer Project covering an additional 1,310km² of prospective granted exploration licences located approximately 20km north of the Telfer mine, including the high-grade gold-copper Minyari and WACA deposits.

Paterson and Telfer Dome Projects covering an additional combined 1,631km² of prospective granted exploration licences and 80km² of exploration licence applications located as close as 5km from the Telfer mine.





AZY
MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

8 April 2016

Dear Antipa Optionholder

YOUR OPTIONS TO ACQUIRE ANTIPA MINERALS SHARES AT \$0.01 (1 CENT) PER SHARE EXPIRING ON 17 MAY 2016

I am writing to you as a registered holder of options (ASX: AZYO) in Antipa Minerals Ltd (**Antipa** or **Company**) which are exercisable at \$0.01 (1 cent) (**Options**) to remind you that your Options will expire at 5:00pm (WST) on 17 May 2016.

There is no obligation on Optionholders to exercise their Options. However, under paragraph 6.1 of Appendix 6A of the Australian Securities Exchange (**ASX**) Listing Rules, the Company is required to advise Optionholders of the information contained in this notice.

Your Option holding may be exercised in whole or in part by payment of 1 cent for each Option by no later than 17 May 2016. If payment is not received by 5:00pm (WST) on 17 May 2016 the Options will lapse and all your rights under the Options will cease at that time.

As announced on 31 March 2016, Veritas Securities Limited has agreed to underwrite any Options not exercised by Optionholders.

The courses of action available to you as a holder of these soon to expire Options are:

- (a) Exercise the Options on or before 5.00pm (WST) on 17 May 2016.
- (b) Sell your Options. Quotation of the Options will cease at the close of trading on 10 May 2016.
- (c) Do nothing (i.e. allow your Options to expire). If you do not exercise or sell your Options they will expire on 17 May 2016 and your right to subscribe for ordinary shares in Antipa at 1 cent per share will lapse.

The market sale price of ordinary shares in Antipa on the ASX was 2 cents on 7 April 2016, being the last trading day prior to the date of this notice.

During the three (3) months preceding the date of this notice:

- the highest market sale price of Antipa Shares was 2.4 cents on 1 April 2016; and
- the lowest market sale price of ordinary shares on ASX was 1.1 cents on 13 January 2016.

Your Option holding may be exercised in **whole or in part** by payment of 1 cent for each Option. You may exercise their Options by either:

- completing your personalised option expiry notice form accompanying this letter (**Option Expiry Notice**) and, together with a cheque for payment of 1 cent per Option, forwarding it to the Company in accordance with the instructions on the Expiry Notice. Your completed Option Expiry Notice and payment can be sent to the Company at any time up to 5:00pm (WST) on 17 May 2016; or by
- making a payment of 1 cent per Option utilising the Company's BPAY Facility. To do this, refer to your personalised instructions on your Expiry Notice.

Shareholders who wish to pay by BPAY must ensure that payment is received by no later than 5.00pm WST on the 17 May 2016. You should be aware that your own financial institution may implement earlier cut-off times with regard to electronic payment, and you should therefore take this into consideration when making payment. It is your responsibility to ensure that funds submitted through BPAY are received by 5.00pm WST on the 17 May 2016.

If you have any queries on how to complete the Option Expiry Notice, please contact the Company's share registry from 8.30am to 5.00pm (EST) Monday to Friday:

Computershare Investor Services Pty Limited
1300 850 505 (within Australia); or
+61 3 9415 4000 (outside Australia)

The Directors of the Company thank you for your continued support.

If you have any queries or questions in relation to the details of the Options or the Company in general, you should contact the Company Secretary of Antipa or consult your financial advisor.

ANTIPA MINERALS LIMITED

Per:

A handwritten signature in cursive script, appearing to read "A. Robertson".

Company Secretary

For all enquiries:

Phone:
 (within Australia) 08 9481 1103
(outside Australia) +61 (08) 9481 1103



AZY
MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Make your payment:



See overleaf for details on
how to make your payment

Options Expiry Notice

 **Options exercisable at A\$0.01 expiring at 5.00pm (WST) on 17 May 2016**

Dear Optionholder(s)

You are reminded that the Options to subscribe for fully paid shares in the capital of Antipa Minerals Ltd registered in your name expire on 17 May 2016. These Options are exercisable wholly or in part by the payment of A\$0.01 for each option exercised. Payment has to be received by 5.00pm (WST) on 17 May 2016. For every one option exercised, the optionholder will be allotted fully paid shares in the capital of Antipa Minerals Ltd.

Step 1: Registration Name

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect. If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

Step 2: Make Your Payment

You can exercise your options utilising the payment options detailed overleaf.

By making your payment you confirm that you agree to all of the terms and conditions as detailed in the Prospectus dated 30 March 2015.

Choose one of the payment methods shown below.

BPAY®: See overleaf. Do not return the slip with BPAY payment. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Ensure you have read and accurately followed your banking institution's BPAY FAQ or other instructions prior to making multiple payments for multiple holdings under this offer. Neither Computershare Investor Services Pty Limited nor Antipa Minerals Ltd accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

By Mail: Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque, money order or bank draft payable in Australian dollars to "Antipa Minerals Ltd". The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Turn over for details on how to make your payment →

By submitting either electronic payment or this Options Exercise Notice:

- I/We confirm that I/we agree to all of the terms and conditions as detailed in the Prospectus dated 30 March 2015,
- I/We request that you allot me/us the number of shares applied for and I/we agree to accept such shares subject to the Constitution of the Company,
- I/We authorise you to register me/us as the holder(s) of the shares to be allotted and place my/our name on the register.


Options Expiry Notice

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STEP 1

Registration Name & Option Details

 For your security keep your SRN/HIN confidential.

Registration Name: MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Optionholding Details: Number of Options registered in your name as at 8 April 2016:

10,000

Number of Shares to be issued on full exercise basis:

1

Amount payable on full exercise at A\$0.01 per Option:

\$0.01

STEP 2

Make Your Payment



Billers Code: 676940
Ref No: 1234 5678 9123 4567 89

Pay by Mail:



Make your cheque, money order or bank draft payable to Antipa Minerals Ltd. Return your cheque with the below slip to:

Computershare Investor Services Pty Limited
GPO BOX 505 Melbourne Victoria 3001 Australia

Contact your financial institution to make your payment from your cheque or savings account.

Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuers administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.

[Detach here](#)

Antipa Minerals Ltd Option Expiry Payment

Number of Options held:

1

Number of Options Exercised:

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Amount enclosed at A\$0.01 per Option exercised:

A\$

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Entitlement No: 12345678

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Payment must be received by 5:00pm (WST) on Tuesday, 17 May 2016

Contact Details

Contact Name _____ **Daytime Telephone** _____

Cheque Details

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
				A\$

123456789123456789+0000000001-3051+14