

ASX ANNOUNCEMENT 10 June 2016

General Mining Corporation ABN: 95 125 721 075

ASX Code: GMM

Issued Capital:

318,197,526 shares 15,200,000 options

Share Price:

84 cents per share

Market Capitalisation:

AUD\$267.3M

Board of Directors

Mr Michael Fotios Executive Chairman

Mr Alan Still
Non-executive Director

Mr Michael Kitney
Non-executive Director

Company Secretary
Ms Karen Brown

www.generalmining.com

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89 Burswood Road Burswood WA 6100

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08 9227 8178

SHARE ISSUE CLEANSING NOTICE

This notice is given by General Mining Corporation Limited ("Issuer"), under section 708A(5)(e) of the Corporations Act 2001 ("Act").

On 7 June 2016 the Issuer issued:

6,494,673 Shares upon exercise of unlisted incentive options,

the "Issued Shares".

The Issuer advises that:

- (a) the Issued Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as a disclosing entity, the Issuer is subject to regular reporting and disclosure obligations;
- (c) as at the date of this notice, the Issuer has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act.

M G Fotios **Director**

Further inquiries:

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