

21 June 2016

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

MEDIA RELEASE

Kimberley Diamonds Ltd (ASX: KDL) refers to today's media article in *The West Australian* regarding a legal claim by the liquidators of KDL's subsidiary, Kimberley Diamond Company Pty Ltd (**KDC**) against KDL and KDL directors Alex Alexander, Noel Halgreen and Rodney Sainty.

KDL became aware last night that KDC's liquidators have filed proceedings in the Supreme Court of New South Wales, however, no statement of claim has been received to date by KDL or any of the named directors. KDL will update the market in due course if a statement of claim is received.

KDL and its directors deny any wrongdoing in respect of the entry of KDC into external administration, and refute the allegations made in the article.

Yours faithfully



Noel Halgreen
Managing Director
KIMBERLEY DIAMONDS LTD