

**For all enquiries:**
**Phone:**


(within Australia) 1800 789 141

(outside Australia) +61 2 9033 8611

BWR

 MR SAM SAMPLE  
 123 SAMPLE STREET  
 SAMPLETOWN VIC 3000

**Make your payment:**


See overleaf for details of the Offer and how to make your payment

## Non-Renounceable Rights Issue - Acceptance Form

### Your payment must be received by 5:00pm (AEDT) Tuesday, 15 November 2016

This is an important document that requires your immediate attention. It can only be used in relation to the securityholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

#### Step 1: Registration Name & Offer Details

Details of the unitholding and entitlements for this offer are shown overleaf. Please check the details provided and update your address via [www.investorcentre.com](http://www.investorcentre.com) if any of the details are incorrect. If you have a CHESSE sponsored holding, please contact your Controlling Participant to notify a change of address.

#### Step 2: Accept Your Entitlement

You can apply to accept either all or part of your Entitlement. If you accept your full Entitlement, you can also apply for Shortfall Units. Enter the number of New Units you wish to apply for and the amount of payment for those New Units.

By making your payment you confirm that you agree to all of the terms and conditions as detailed in the Offer Document dated 19 October 2016.

Choose one of the payment methods shown below.

**BPAY®:** See overleaf.

**By Mail:** Complete the Step 4 on the reverse of this Form and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to "**Blackwall Property Trust**" and cross "**Not Negotiable**". The cheque must be drawn from an Australian bank. Cash is not accepted.

#### Step 3: Nominate Another Person Or Entity To Take Up Your Entitlement

You can appoint a Nominee to take up either all or part of your Entitlement by completing Step 3 and Step 4 on the reverse of this Form.

Choose one of the payment methods:

**BPAY®:** You must complete Step 3 and Step 4 overleaf and return the completed Acceptance Form in accordance with the instructions.

**By Mail:** Complete Step 3 and Step 4 on the reverse of this Form and return with payment. The accompanying cheque, bank draft or money order must be payable in Australian dollars to "**Blackwall Property Trust**" and crossed "**Not Negotiable**". The cheque must be drawn from an Australian bank. Cash is not accepted.

By appointing a Nominee to take up all or part of your Entitlement, you, and the Nominee, confirm that you agree to all of the terms and conditions as detailed in the Offer Document dated 19 October 2016.

#### Lodgement of Acceptance

If you are applying for New Units and your payment is being made by BPAY (and you are NOT an appointed Nominee), you do not need to return the payment slip below. Your payment must be received by no later than 5:00pm (AEDT) Tuesday, 15 November 2016. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited (CIS) nor the Responsible Entity accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

If you are an appointed Nominee who is paying by BPAY, you must complete Step 3 and Step 4 overleaf (marking the relevant BPAY box) and return your form in accordance with the instructions.

If you are paying by cheque, bank draft or money order the payment slip below must be received by CIS by no later than 5:00pm (AEDT) Tuesday, 15 November 2016. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for Unitholders in Australia. Other Eligible Shareholders will need to affix the appropriate postage. Return the payment slip below with cheque attached. Neither CIS nor the Responsible Entity accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

**Turn over for details of the Offer →**

#### Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at <http://www.computershare.com/au>. Unless you opt out, all Blackwall Property Trust communications including Notice of Meetings will be sent or made available in electronic form.

