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6 April 2016

The Company Announcements Office  
Australian Securities Exchange Limited

***Via electronic lodgement***

#### **DESPATCH OF PROSPECTUS FOR NON RENOUNCEABLE ENTITLEMENT ISSUE**

Birimian Gold Limited confirms that its Prospectus dated 24 March 2016 and accompanying Entitlement and Acceptance Form in respect of the non renounceable entitlement issue announced 24 March 2016, was despatched to Eligible Shareholders today.

Yours faithfully

**Beverley Nichols**  
**Company Secretary**