

MARKET RELEASE

11 July 2016

REGALPOINT RESOURCES LIMITED

TRADING HALT

The securities of Regalpoint Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 14 July 2016 or when the announcement is released to the market.

Security Code: RGU

Jeremy Newman

Senior Adviser, Listings Compliance (Perth)



11 July 2016

Mr Jeremy Newman Senior Advisor, Listings Compliance (Perth) ASX Compliance Pty Ltd Level 40, Central Park 152-158 St Georges Terrace PERTH WA 6000

By email: Jeremy.Newman@asx.com.au

Dear Jeremy

I refer to our recent telephone conversation with respect to the price and volume query issued today by ASX and received by Regalpoint Resources Limited (**Company**).

Pursuant to ASX Listing Rule 17.1, the Company requests a trading halt of its securities.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding this request:

- 1. The Company has received a price and volume query, and following discussions with ASX, the Company requests a trading halt of its securities from ASX until the query is responded to by an announcement to ASX.
- 2. The Company requests that the trading halt continue until the earlier of the commencement of trading on Thursday, 14 July 2016 and the time that the Company responds to the price and volume query referred to in paragraph 1.
- 3. The event that the Company expects to happen that will end the trading halt is the announcement referred to in paragraph 1.
- 4. The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Fleur Hudson

Company Secretary

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