

29th June 2016
Company Announcements Office
Australian Securities Exchange

Despatch of EDI 2015/2016 Entitlement Statements

- The Company has now issued EDI Credits under the Federal Government's Exploration Development Incentive Scheme (EDI) to Eligible Shareholders.
- EDI 2015/16 Entitlement Statement has been despatched to Eligible Shareholders.
- EDI Credits issued to shareholders representing 0.0939 cents per share to Eligible Shareholders.

Further to Kingston Resources Limited (ASX: KSN) (The Company) announcement on 15 April 2016, the Company is now pleased to advise that the *Exploration Development Incentive Scheme (EDI) Credits 2015/2016 Entitlement Statement* (Statement) has been sent to all Eligible Shareholders.

The Company advises that \$196,326 in EDI credits have now been distributed to Eligible Shareholders on a pro rata basis, which equates to 0.0939 cents per KSN share held on the Record Date.

To be an Eligible Shareholder, you must have been an Australian registered shareholder in the Company as of 5pm (EST) on 30 May 2016 (Record Date).

The Statement (refer sample attached) you receive is an advice only, and there is no payment required.

Shareholders should obtain their own tax advice on the application of the EDI credits issued to them from their tax advisor.

Ends.

Update your information:



Online:

www.investorcentre.com/contact



By Mail:

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Holder Identification Number (HIN)

X 1234567890

ASX Code

Record Date

Issue Date

KSN

30 May 2016

29 June 2016

Exploration Development Incentive Scheme (EDI) Credits 2015 - 2016 Entitlement Statement

Dear Shareholder,

Kingston Resources Limited is pleased to provide you with your Entitlement Statement for exploration credits for the 2015/2016 tax year.

This entitlement represents the "exploration credits" issued to the company's shareholders in proportion to the number of shares held on the Record Date.

Australian resident shareholders will be entitled to a **refundable tax offset or additional franking credits** as a consequence of being issued the exploration credits. This advice is an entitlement only, there is no payment. Refer to the ATO site for further information <https://www.ato.gov.au/business/exploration-development-incentive/what-to-do-when-you-receive-exploration-credits/> or contact your tax agent.

Class Description	Amount of EDI Credits per Share	Number of Participating Shares at Record Date	Total Payment/ EDI Credits
Ordinary Shares	\$0.000939	0	\$0.00
Payment			\$0.00
EDI Credits issued to you			\$0.00

The amount of exploration credits are issued to the shareholder under Subdivision 418-E of the Income Tax Assessment Act 1997 (ITAA 1997).

The issuing of the exploration credits complies with section 418-120 of the ITAA 1997.

Mathew Whyte
Company Secretary

Note: Australian tax law requires us to provide your entitlement details to the Australian Tax Office. You should retain this statement to assist in preparing your 2015-16 tax return.